

This STATEMENT is presented to THE SECRETARY OF STATE for filing pursuant to the Uniform Commercial Code.

1. Debtor(s) (Last Name First) and address(es)

Southern Union Company, successor  
by merger to  
The Providence Gas Company  
504 Lavaca Street Suite 800  
Austin, TX 78701

2. Secured Party(ies) and address(es)

State Street Bank and Trust Company  
successor to Rhode Island Hospital  
Trust  
Corporate Trust Dept., P.O. Box 778  
Boston, MA 02102

For Filing Officer (Date, Time, Number, and Filing Office)

7.20192

This statement refers to original Financing Statement No. 550887

Dated 1/12/89

, 19\_\_

A. Continuation ☐

The original financing statement between the foregoing Debtor and Secured Party, bearing the file number shown above, is still effective.

B. Partial Release ☐

From the collateral described in the financing statement bearing the file number shown above the Secured Party releases the following:

C. Assignment ☐

The Secured Party certifies that the Secured Party has assigned to the Assignee whose name and address is shown below, Secured Party's rights under the financing statement bearing the file number shown above in the following property:

D. Other: ☐

OCT 31 4 08 PM '00

E. Termination ☐

Secured Party no longer claims a security interest under the financing statement bearing the file number shown above.

F. Amendment ☒

Financing statement bearing file number shown above is amended herein.

This Amendment reflects the merger of The Providence Gas Company into Southern Union Company pursuant to which Southern Union Company has assumed the obligations under the Indenture of Mortgage and supplements thereto.

Southern Union Company

By: Christy Yager  
Signature(s) of Debtor(s) (Necessary only if item F is applicable)

State Street Bank and Trust Company

Dated: October 31, 19\_\_ 19:2000

By: [Signature]  
(Signature of Secured Party)

(1) Filing Officer Copy—Alphabetical Standard Form—Uniform Commercial Code—Form UCC-3