

SECRETARY OF STATE CORPORATIONS DIV

| BOVE SPACE IS FOR FILING OFFICE USE ONLY Tames MIDDLE NAME STATE POSTAL CODE COUNTRY |
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| RI 02905 USA |
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| viate or combine names |
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| MIDDLE NAME SUFFIX |
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| STATE POSTAL CODE COUNTRY |
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| 5. ALTERNATIVE DESIGNATION (# applicable); LESSEE/LESSOR CONSIGNEE/CONSIGNOR | BAILEE/BAILOR SELLER/BUYER AGLIEN NON-UCC FILING |
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| This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addenoum (if applicable) | 7. TO REQUEST A SEARCH REPORT, FILE A UCC11 |
| B. OPTIONAL FILER REFERENCE DATA: | |

SCHEDULE A

That tract of land, with all buildings and improvements thereon, situated in the City of Providence and State of Rhode Island, and bounded and described as follows: Beginning at the southeasterly corner of Broad Street and Pennsylvania Avenue, thence easterly, bounding northerly on said Pennsylvania Avenue, one hundred eighty five and 68/100 (185.68) feet, more or less, to land now or lately of James and Patrick Fitzgerald, Jr..; thence southerly, bounding easterly on said Fitzgerald land, ninety (90) feet, more or less, to land now or lately of T.E. Candelet; thence westerly bounding southerly in part on said Candelet land, in part on land now or lately of Georgia L. Knight and in part on land now or lately or Mary J. DeVoll, in all one hundred thirty-six and 25/100 (136.25) feet, more or less, to Broad Street; thence northerly, bounding westerly on said Broad Street, one hundred two and 68/100 (102.68) feet, more or less, to the point of beginning. Said tract contains by estimation fourteen thousand four hundred eighty six (14,486) square feet of land.

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SCHEDULE B

Borrower:

Holy Cross Church of God in Christ Independent

Property:

1014 Broad Street, Providence, RI 02905

Date of Closing:

July 17, 2009

Lender:

Navigant Credit Union

Any and all fixtures, machinery, equipment and other personal property of every kind, now or hereinafter located in or upon or affixed to the Premises or Improvements located at 1014 Broad Street, Providence, Rhode Island as more particularly described on Schedule A attached hereto, or any part thereof, or now or hereafter used or to be used in connection with any present or future operation of the Premises or Improvements, or any part thereof, and now owned or hereafter acquired by Mortgagor, or in which Mortgagor now or hereafter has an interest, including, without limitation, any and all (i) all fixtures, appliances, furniture, equipment, furnishings, or other personal property now owned or hereinafter acquired by Mortgagor, and Mortgagor's interest in any fixtures, appliances, furniture, equipment under lease or otherwise, and used in connection with or located on the Premises; (ii) all permits, licenses and approvals granted, given or issued in connection with the occupancy, use and operation of the Premises; (iii) all books and records relating to the operation and maintenance of the Premises; (iv) all plans, specifications and contracts relating to construction on the Premises and (v) all materials, supplies and improvements thereon whether or not the same are located on the Premises and Mortgagor does hereby grant and convey to Mortgagee a security interest therein.