

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] Phone: (800) 331-3282 Fax: (818) 662-4141				
B. SEND ACKNOWLEDGEMENT TO: (Name and Address) 8839 CFI CT Lien Solutions 20328721 P.O. Box 29071 Glendale, CA 91209-9071 RIRI				
THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY				
1. DEBTOR'S EXACT FULL LEGAL NAME - insert only <u>one</u> debtor name (1a or 1b) - do not abbreviate or combine names				
OR	1a. ORGANIZATION'S NAME INDIAN LAKE SHORES FIRE DISTRICT			
	1b. INDIVIDUAL'S LAST NAME			
1c. MAILING ADDRESS P O BOX 5291		CITY WAKEFIELD		STATE RI
1d. <u>SEE INSTRUCTIONS</u>		1e. TYPE OF ORGANIZATION DOMESTIC NONPROF CORP		1f. JURISDICTION OF ORGANIZATION RI
ADD'L INFO RE ORGANIZATION DEBTOR		1g. ORGANIZATIONAL ID #, if any 000156832 <input type="checkbox"/> NONE		
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only <u>one</u> debtor name (2a or 2b) - do not abbreviate or combine names				
OR	2a. ORGANIZATION'S NAME			
	2b. INDIVIDUAL'S LAST NAME			
2c. MAILING ADDRESS		CITY		STATE
2d. <u>SEE INSTRUCTIONS</u>		2e. TYPE OF ORGANIZATION		2f. JURISDICTION OF ORGANIZATION
ADD'L INFO RE ORGANIZATION DEBTOR		2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE		
3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only <u>one</u> secured party name (3a or 3b)				
OR	3a. ORGANIZATION'S NAME U.S. Bank National Association successor in interest to State Street Bank and Trust Company successor to Shawmut Bank, NA, as Trustee under a Declaration of Trust dated as of August 15, 1987 known as Community Program Loan Trust 1987A			
	3b. INDIVIDUAL'S LAST NAME			
3c. MAILING ADDRESS c/o Capmark Finance Inc. 116 Welsh Road		CITY Horsham		STATE PA
		POSTAL CODE 19044		COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

see attached

5. ALTERNATIVE DESIGNATION [if applicable] <input type="checkbox"/> LESSEE/LESSOR <input type="checkbox"/> CONSIGNEE/CONSIGNOR <input type="checkbox"/> BAILEE/BAILOR <input type="checkbox"/> SELLER/BUYER <input type="checkbox"/> AG. LIEN <input type="checkbox"/> NON-UCC FILING				
6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) <input type="checkbox"/> All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2 [optional] [ADDITIONAL FEE]				
8. OPTIONAL FILER REFERENCE DATA				

20328721

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FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME		
OR		
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS

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8839 CFI

File with: Rhode Island 010525501 G

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY
11d. SEE INSTRUCTION	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	
			11g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE	

12. ☐ ADDITIONAL SECURED PARTY'S or ☐ ASSIGNOR S/P's NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME				
OR				
12b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY

13. This FINANCING STATEMENT covers ☐ timber to be cut or ☐ as-extracted collateral or is filed as a ☐ fixture filing.

16. Additional collateral description:

14. Description of real estate:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.

Debtor is a ☐ Trust or ☐ Trustee acting with respect to property held in trust or ☐ Decedent's Estate

18. Check only if applicable and check only one box.

- ☒ Debtor is a TRANSMITTING UTILITY
- ☐ Filed in connection with a Manufactured-Home Transaction -- effective 30 years
- ☐ Filed in connection with a Public-Finance Transaction -- effective 30 years

SCHEDULE I
to
UCC-1 FINANCING STATEMENT
(Description of Collateral)

The "Collateral" includes all of the Debtor's fixtures, personal property, goods, accounts, chattel paper, documents, instruments, general intangibles, inventory, machinery, equipment and such other property described below, which it now owns or shall hereafter acquire or create immediately upon the acquisition or creation thereof, and including, but not limited to, the following:

- (a) Personal Property. All personal property now owned or hereafter acquired by Debtor, including, without limitation, Debtor's rural water distribution system (the "Facility") including water distribution lines, water lines, water wells, storage tanks, water conditioning facilities, any and all water mains, gate valves, curb stops, casings, meters and assemblies, signs, air release valves, pumps, controls, buildings, construction materials, machinery, appliances, supplies, tools, books, records, files, engines, power systems, and all other additions thereto or fixtures or facilities appurtenant thereto or associated therewith;
- (b) Rights. All of Debtor's rights whether now or in the future existing with respect to any and all agreements pertaining to the Facility including, without limitation, any and all Water User Agreements which have been or are in the future entered into between Debtor and the members or customers of Debtor's water supply corporation or cooperative; any and all water, water rights, rights of way, easements, permits, licenses, franchises, bonds, resolutions, ordinances, all accounts, contracts, rights, general intangibles, instruments, documents, chattel paper, building permits, certificates, utilities, rights to reimbursements, rights to the present or future use of utilities, consents, authorizations, exemptions and licenses, engineering, construction and other contracts, plans, warranties, guaranties, payment, performance or other bonds, leases and any other contracts or agreements;
- (c) Revenues. Any and all income, receivables, accounts receivable, revenue or other monies received from whatever source by Debtor, whether or not related to Debtor's Facility, including without limitation, any and all hookup, tap or similar fees, any subscription, reservation or similar fees, any assessments charged to members or customers of Debtor's water supply corporation or cooperative, any funds now or hereafter held in any accounts, including, without limitation, the Revenue Fund Account, the Debt Service Account, the Operation and Maintenance Account and the Reserve Account (as established in the Resolution as defined in the Security Agreement between Debtor and Secured Party);

- (d) Equipment. All machinery, equipment, furniture, fixtures, trade fixtures, and other personal property used in connection with the operation of the Facility, now owned or hereafter acquired by Debtor, together with all accessions, additions, parts, attachments, accessories, or appurtenances thereto;
- (e) Proceeds. Proceeds and products of any sale, exchange, collection or other disposition of the Collateral including, without limitation, proceeds of hazard or other insurance policies and eminent domain or condemnation awards.