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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
James A. Donnelly, Esq. (401) 792-3533

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

JAMES A. DONNELLY, ESQUIRE
24 Salt Pond Road, Suite C-3
Wakefield, RI 02879

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME JAMESTOWN CENTER PARTNERS, INC.						
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 53 Narragansett Avenue			CITY Jamestown	STATE RI	POSTAL CODE 02835	COUNTRY USA
1d. TAX ID # SSN OR EIN NOT REQUIRED IN RHODE ISLAND	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION REAL ESTATE	1f. JURISDICTION OF ORGANIZATION RHODE ISLAND	1g. ORGANIZATIONAL ID #, if any 043537 <input type="checkbox"/> NONE		

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME						
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
2d. TAX ID # SSN OR EIN NOT REQUIRED IN RHODE ISLAND	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE		

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME BANK RHODE ISLAND						
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS ONE TURKS HEAD PLACE			CITY PROVIDENCE	STATE RI	POSTAL CODE 02903	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

EQUIPMENT: All of Debtor's presently owned and hereafter acquired machinery and equipment (excluding automotive equipment), furniture, fixtures, and all other tangible personal property of whatever kind or nature, together with all products thereof, and all substitutions, replacements, additions and accessions therefor or thereto, and all cash or non-cash proceeds of all the foregoing, including insurance proceeds (all of which is sometimes hereinafter referred to as "Equipment") located at Assessor's Plat 9 Lot 207 - 53 Narragansett Avenue, Jamestown, RI 02835. The record owner of the real estate on which the Equipment is located is Jamestown Center Partners, Inc.

5. ALTERNATIVE DESIGNATION (if applicable):	<input type="checkbox"/> LESSEE/LESSOR	<input type="checkbox"/> CONSIGNEE/CONSIGNOR	<input type="checkbox"/> BAILEE/BAIOLR	<input type="checkbox"/> SELLER/BUYER	<input type="checkbox"/> AG. LIEN	<input type="checkbox"/> NON-UCC FILING
6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)	7. TO REQUEST A SEARCH REPORT, FILE A UCC11					
8. OPTIONAL FILER REFERENCE DATA						

EXHIBIT A

PROPERTY DESCRIPTION

That certain lot or parcel of land, together with all buildings and improvements thereon, situated on the southerly side of Narragansett Avenue, in the Town of Jamestown, County of Newport, State of Rhode Island, bounded and described as follows:

Commencing at a point in the southerly line of Narragansett Avenue, said point being the northeasterly corner of the hereinafter described parcel and the northwesterly corner of land now or formerly of Peter Gibson; thence running southerly for a distance of one hundred fifty-six and 51/100 (156.51) feet to a point, bounded easterly in part by land now or formerly of Peter Gibson and in part by land now or formerly of W. Randall Tyson and Rena Tyson; thence turning an interior angle of 98°-01'-38" and running westerly for a distance of one hundred seven and 35/100 (107.35) feet to a point, bounded southerly by land now or formerly of Ruth Newman; thence turning an interior angle of 81°-55'-24" and running northerly for a distance of one hundred fifty-six and 53/100 (156.53) feet to a point in the southerly line of Narragansett Avenue, bounded westerly by land now or formerly of James Morgan; thence turning an interior angle of 98°-04'-34" and running easterly along the southerly line of Narragansett Avenue for a distance of one hundred seven and 22/100 (107.22) feet to the point and place of beginning; the first and last courses forming an interior angle of 81°-58'24" and said parcel containing 16,626 square feet.

FOR REFERENCE PURPOSES ONLY:

PROPERTY ADDRESS: 53 NARRAGANSETT AVENUE, JAMESTOWN, R.I.

AP 9 LOT 207