[redacted]

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
Phone:(800) 331-3282 Fax: (818) 662-4141

B. SEND ACKNOWLEDGEMENT TO: (Name and Address)
10729 BANC OF AMERIC

CT Lien Solutions
P.O. Box 29071
Glendale, CA 91209-9071

27609843

RIRI

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
BRITE SMILES OF RI, LLC.

OR

1b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX

1c. MAILING ADDRESS: 20 Cumberland Hill Rd | CITY: Woonsocket | STATE: RI | POSTAL CODE: 02895 | COUNTRY: USA

1d. SEE INSTRUCTIONS | ADD'L INFO RE ORGANIZATION DEBTOR | 1e. TYPE OF ORGANIZATION: LLC | 1f. JURISDICTION OF ORGANIZATION: RI | 1g. ORGANIZATIONAL ID #, if any: 000572914 ☐ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX

2c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY

2d. SEE INSTRUCTIONS | ADD'L INFO RE ORGANIZATION DEBTOR | 2e. TYPE OF ORGANIZATION | 2f. JURISDICTION OF ORGANIZATION | 2g. ORGANIZATIONAL ID #, if any ☐ NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
Bank of America, N.A

OR

3b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX

3c. MAILING ADDRESS: 600 North Cleveland Ave SUITE 300 | CITY: Westerville | STATE: OH | POSTAL CODE: 43082 | COUNTRY: USA

4. This FINANCING STATEMENT covers the following collateral:

To secure Debtor's indebtedness to Secured Party, Debtor grants Secured Party a continuing Security interest in and to the following, now owned or hereafter acquired, and wherever located;(i) Accounts, including health care receivables; (ii) Chattel Paper, including Electronic Chattel Paper; (iii) Goods and Inventory, including software; (iv) Equipment;(v)Instruments, including Promissory Notes;(vi)Investment Property; (vii)Documents;(viii)Deposit Accounts; (ix)Letter-of-credit rights;(x)General intangibles, including payment of intangibles, goodwill, licenses, intellectual property and tax returns;(xi)Supporting Obligations;(xii)Fixtures, including furnishings and improvements (xiii)a Purchase Money Security Interest in any and all of the foregoing, including but not limited to, Equipment, Goods and Inventory purchased using the proceeds from loan by Secured Party to Debtor; and, (xiv)to the extent not listed in the foregoing, all additions, parts, accessories, accessions, and appurtenances appertaining or attaching thereto, and all other substitutions, replacements, renewals and improvements of the any of the foregoing, and all proceeds, products, rents, issues, income, profits and avails of the foregoing, including proceeds from insurance from the loss, theft, or destruction of any of the foregoing. In addition, all Proceeds, Products and Supporting Obligations of any of the foregoing, including but not limited to all stock rights, subscription rights, dividends, stock dividends, stock splits, or liquidating dividends, and all cash, Accounts, Chattel Paper, Instruments, Investment Property, and General Intangibles arising from the sale, rent, lease, casualty loss or other disposition of the foregoing, and any of the foregoing returned to, repossessed by or stopped in transit by Debtor, and all insurance claims relating to any of the foregoing. All of Debtor's right, title and interest in and to all patients lists, files and records, and books, records and datarelating to any of the foregoing identified above, regardless of the form of media containing such information or data, and all software necessary or desirable to use any of the foregoing identified above or to access, retrieve or process any such information or data.

5. ALTERNATIVE DESIGNATION [if applicable] ☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOR ☐ SELLER/BUYER ☐ AG. LIEN ☐ NON-UCC FILING

6. ☐ This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional] ☐ All Debtors ☐ Debtor 1 ☐ Debtor 2

8. OPTIONAL FILER REFERENCE DATA
27609843 0060431-9002 00779:9202081:000653507

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

Prepared by CT Lien Solutions, P.O. Box 29071, Glendale, CA 91209-9071 Tel (800) 331-3282