

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [Optional]

B. SEND ACKNOWLEDGMENT TO: [Name and Address]

**BANK RHODE ISLAND
ATTN: LOAN SERVICING
PO BOX 9488
PROVIDENCE, RI 02940-9488**

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME					
OR					
JAMES AUTO CO.					
1b. INDIVIDUAL'S LAST NAME					
FIRST NAME		MIDDLE NAME		SUFFIX	
1c. MAILING ADDRESS					
175 TAUNTON AVE		CITY	STATE	POSTAL CODE	COUNTRY
		EAST PROVIDENCE	RI	02914	USA
1d. TAX ID #: SSN OR EIN NOT REQUIRED IN RHODE ISLAND	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION	1f. JURISDICTION OF ORGANIZATION	1g. ORGANIZATIONAL ID #, if any	
		CORPORATION	RHODE ISLAND	23052	<input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME: - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME					
OR					
2b. INDIVIDUAL'S LAST NAME					
FIRST NAME		MIDDLE NAME		SUFFIX	
2c. MAILING ADDRESS					
CITY		STATE	POSTAL CODE	COUNTRY	
2d. TAX ID #: SSN OR EIN NOT REQUIRED IN RHODE ISLAND	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any	
					<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME: (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME					
OR					
BANK RHODE ISLAND					
3b. INDIVIDUAL'S LAST NAME					
FIRST NAME		MIDDLE NAME		SUFFIX	
3c. MAILING ADDRESS					
CITY		STATE	POSTAL CODE	COUNTRY	
PO BOX 9488		PROVIDENCE	RI	02940	

4. This FINANCING STATEMENT covers the following collateral:

ALL ASSETS.

PURSUANY TO RHODE ISLAND GENERAL LAWS S6A-9-402(2)(c), THIS FINANCING STATEMENT IS BEING FILED TO PERFECT A SECURITY INTEREST IN THE COLLATERAL DESCRIBED IN THE LAPSED FINANCING STATEMENT BEARING BK No. 200704712050, BETWEEN FOREGOING DEBTOR AND SECURED PARTY ORIGIANLLY FILED ON MARCH 7, 2007 @12:12 PM.

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BALOR SELLER/BUYER AG LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)

7. TO REQUEST A SEARCH REPORT, FILE A UCC11

8. OPTIONAL FILER REFERENCE DATA:
RHODE ISLAND SECRETARY OF STATE