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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] Joseph T. Nottie III, Esq. 401-785-4500
B. SEND ACKNOWLEDGMENT TO: (Name and Address) Law Office of Joseph T. Nottie III, Inc. 77 Rolfe Square Cranston, RI 02910

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME LEDGEHILL PROPERTIES, LLC				
OR				
1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 139 Scituate Avenue		CITY Johnston	STATE RI	POSTAL CODE 02910
				COUNTRY USA
1d. TAX ID #: SSN OR EIN NOT REQUIRED IN RHODE ISLAND	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION LLC	1f. JURISDICTION OF ORGANIZATION RI	1g. ORGANIZATIONAL ID #, if any 000139622 <input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
OR				
2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY
2d. TAX ID #: SSN OR EIN NOT REQUIRED IN RHODE ISLAND	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - Insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME BANK RHODE ISLAND				
OR				
3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS ONE TURKS HEAD PLACE		CITY PROVIDENCE	STATE RI	POSTAL CODE 02903
				COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

EQUIPMENT: All of Debtor's presently owned and hereafter acquired machinery and equipment (excluding automotive equipment), furniture, fixtures, and all other tangible personal property of whatever kind or nature, together with all products thereof, and all substitutions, replacements, additions and accessions therefor or thereto, and all cash or non-cash proceeds of all the foregoing, including insurance proceeds (all of which is sometimes hereinafter referred to as "Equipment") located 32-40 Hebert Street, A. Plat 72 Lot 161 - Coventry, and A. Plat 5 Lot 381 - West Warwick and described in Exhibit A attached hereto. The record owner of the real estate on which the Equipment is located is LEDGEHILL PROPERTIES, LLC.

5. ALTERNATIVE DESIGNATION (if applicable):	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)	7. TO REQUEST A SEARCH REPORT, FILE A UCC11					
8. OPTIONAL FILER REFERENCE DATA RI SECRETARY OF STATE						

EXHIBIT "A"

Those certain lots or parcels of land, together with all the buildings and improvements thereon, situated on the westerly side of Herbert Street, mostly in the Town of Coventry and partly in the Town of West Warwick, County of Kent, State of Rhode Island, and laid out and designated as Lots numbered 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16 and the Northerly Thirty-one (31) feet of Lot 5 and the Northerly Forty-seven (47) feet of Lot 4 on that plat entitled, " Maynard Plat, Coventry, R. I. August 13, 1926, by Alvin J. Allen", which plat is recorded in the Land Evidence Records of Coventry, Rhode Island, in Plat Book 3 at Page 6; also recorded in the Land Evidence Records of West Warwick, Rhode Island, on Plat Card 182, Plat 1 at Page 47, Reference is hereby made to both of said Records for further particulars.

Premises:

32-40 Hebert Street
Coventry, RI
A.Plat 72 Lot 161

West Warwick, RI
A.Plat 5 Lot 381