



UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (Optional) Mary McCarty - 205-874-7972	
B. SEND ACKNOWLEDGMENT TO: (Name and Address) Mary McCarty Gordon Dana Knight & Gilmore 600 University Park Place, Suite 100 Birmingham, AL 35209	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME OR 1345 Trail, LLC			
1b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 1345 Wampanoag Trail		CITY Riverside	STATE RI POSTAL CODE 02915 COUNTRY USA
1d. TAX ID #: SSN OR EIN NOT REQUIRED IN RHODE ISLAND	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION limited liability company	1f. JURISDICTION OF ORGANIZATION Rhode Island 1g. ORGANIZATIONAL ID #, if any 000792936 <input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME: - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME OR U & A Food and Fuel, Inc.			
2b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS 1345 Wampanoag Trail		CITY Riverside	STATE RI POSTAL CODE 02915 COUNTRY USA
2d. TAX ID #: SSN OR EIN NOT REQUIRED IN RHODE ISLAND	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION Rhode Island 2g. ORGANIZATIONAL ID #, if any 000792937 <input type="checkbox"/> NONE

3. SECURED PARTY'S NAME: (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME OR Newtek Small Business Finance, Inc.			
3b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS 60 Hempstead Avenue, 2nd Floor		CITY West Hempstead	STATE NY POSTAL CODE 11552 COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

A purchase money security interest in all the personal property of the Debtor listed on Schedule A, which includes, but is not limited to, all furniture, fixtures, machinery, equipment, books, records, accounts receivable, etc., now owned or hereafter acquired and wherever located, including, but not limited to 1345 Wampanoag Trail, Riverside, RI 02915

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG.LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. TO REQUEST A SEARCH REPORT, FILE A UCC11

8. OPTIONAL FILER REFERENCE DATA:
RI - U & A (Wampanoag)

SCHEDULE A TO UCC-1

The following assets are the subject of the UCC-1 to which this Schedule A is annexed.

ALL ASSETS

All personal property of Debtor, now owned and hereafter acquired, of every kind and description, including, without limitation, all inventory, equipment, fixtures, accounts, chattel paper, contract rights, instruments, documents and general intangibles, and all products and proceeds thereof.

ALL INVENTORY

All of Debtor's now existing and hereafter acquired inventory, of every kind and nature, wherever located, including, without limitation, all raw materials, finished goods, work-in-process, packing and advertising materials, all documents of title, whether negotiable or nonnegotiable, representing any of the foregoing and all products and proceeds thereof.

ALL ACCOUNTS RECEIVABLE

All now existing and hereafter acquired or created accounts together with the Debtor's interest in all inventory described in invoices with respect to such accounts; all returned and repossessed inventory; and all now existing and hereafter acquired or created contract rights, instruments, chattel paper and general intangibles wherever located including, without limitation, all of the foregoing which arise in connection with the sale of inventory and/or the rendition of services.

ALL EQUIPMENT

All of Debtor's now owned and hereafter acquired machinery, equipment, furniture and fixtures wherever located, and all additions, accessions, substitutions, replacements, parts and fuel to or for the same, and supplies used or to be used in connection therewith and all products and proceeds thereof.

ALL ACCOUNTS

All now existing and hereafter acquired or created accounts together with the Debtor's interest in all inventory described in invoices with respect to such accounts; all returned and repossessed inventory, and all existing and hereafter acquired or created contract rights, instruments, chattel paper and general intangibles including, without limitation, all of the foregoing which arise in connection with the sale of inventory and/or the rendition of services.

PURCHASE MONEY SECURITY INTEREST

All furniture, equipment, machinery and fixtures located at 1345 Wampanoag Trail, Riverside, RI 02915