

UCC-1 Form

FILER INFORMATION

Full name: ADAM J. GWALTNEY, ESQUIRE Phone: 401-274-2000

CONTACT INFORMATION

Contact name: ADAM J. GWALTNEY, ESQUIRE

Street #1: HINCKLEY, ALLEN & SNYDER LLP

Street #2: 50 KENNEDY PLAZA, SUITE 1500

City: PROVIDENCE State: RI ZIP: 02903 Country: USA

Notification Method: E-MAIL Email: AGWALTNEY@HINCKLEYALLEN.COM

DEBTOR INFORMATION

Org. Name: SEVEN HILLS RHODE ISLAND, INC.

Org. Type: NON-PROFIT CORPORATION Jurisdiction: RI Org. ID: 28103

Mailing Address1: 30 CUMBERLAND STREET

Mailing Address2: 4TH FLOOR

City: WOONSOCKET State: RI ZIP: 02895 Country: USA

SECURED PARTY INFORMATION

Org. Name: RHODE ISLAND HEALTH AND EDUCATIONAL BUILDING CORPORATION

Mailing Address1: 170 WESTMINSTER STREET

Mailing Address2: SUITE 1200

City: PROVIDENCE State: RI ZIP: 02903 Country: USA

TRANSACTION TYPE:

COLLATERAL

Exhibit A
to
UCC Financing Statement

Debtor

Seven Hills Rhode Island, Inc.
30 Cumberland Street, 4th Floor
Woonsocket, RI 02895

Secured Party

Rhode Island Health and Educational Building Corporation
170 Westminster Street, Suite 1200
Providence, Rhode Island 02903

Collateral

All Gross Receipts of the Debtor pledged pursuant to the Loan and Trust Agreement dated as of May 31, 2012 by and among the Debtor, the Secured Party and People’s United Bank, executed in connection with the Secured Party's \$3,555,000 Rhode Island Health and Educational Corporation Health Facilities Revenue Bonds (Seven Hills Rhode Island, Inc. Issue Series 2012A), consisting of all receipts, revenues, income and other moneys received by or on behalf of the Debtor, including, but without limiting the generality of the foregoing, revenues derived from the operations of the facilities financed or refinanced with the proceeds of the Bonds and from all other projects of the Debtor and all rights to receive the same whether in the form of accounts receivable, contract rights or other rights, and the proceeds of such rights, whether now existing or hereafter coming into existence and whether now owned or held or hereafter acquired by the Debtor; provided, however, that gifts, grants, bequest, donations and contributions heretofore or hereafter made, designed at the time of making thereof by the donor or maker as being for certain specific purposes, and the income derived therefrom to the extent required by such designation, shall be excluded from Gross Receipts.