

## UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) <b>Antonio Afonso, Jr., Esq. 401-453-3600</b>
B. E-MAIL CONTACT AT FILER (optional) <b>aafonso@marlawri.com</b>
C. SEND ACKNOWLEDGMENT TO: (Name and Address) <div><b>Antonio Afonso, Jr., Esq.</b> <b>Moses Afonso Ryan Ltd.</b> <b>160 Westminster Street, Suite 160</b> <b>Providence, Rhode Island 02903</b></div>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME <b>Sigma Chi URI Alumni Corporation</b>				
OR 1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
1c. MAILING ADDRESS <b>2 Williams Street</b>	CITY <b>Providence</b>	STATE <b>RI</b>	POSTAL CODE <b>02903</b>	COUNTRY <b>USA</b>

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME <b>RBS Citizens, N.A.</b>				
OR 3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
3c. MAILING ADDRESS <b>One Citizens Plaza</b>	CITY <b>Providence</b>	STATE <b>RI</b>	POSTAL CODE <b>02903</b>	COUNTRY <b>USA</b>

4. COLLATERAL: This financing statement covers the following collateral:

**SEE EXHIBIT A ATTACHED HERETO.**

5. Check only if applicable and check only one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and Instructions) ☐ being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

6b. Check only if applicable and check only one box:

☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmitting Utility

☐ Agricultural Lien ☐ Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licensors

8. OPTIONAL FILER REFERENCE DATA:

**Rhode Island Secretary of State**

## **EXHIBIT A**

All Property (as hereinafter defined) constituting personal property or fixtures. The term "Property," as used herein, shall mean the fixtures, structures and improvements and all personal property constituting structures, improvements and fixtures, as that term is defined in the Uniform Commercial Code, BUT NOT TO THE LAND now or hereafter thereon located at the Address(es), as more particularly described in Exhibit A attached hereto, together with: (i) all rights now or hereafter existing, belonging, pertaining or appurtenant thereto; (ii) the following categories of assets as defined in the Uniform Commercial Code: goods (including inventory, equipment and any accessions thereto), instruments (including promissory notes), documents, accounts (including health-care-insurance receivables), chattel paper (whether tangible or electronic), deposit accounts, letter-of-credit rights (whether or not the letter of credit is evidenced by a writing), commercial tort claims, securities and all other investment property, general intangibles (including payment intangibles and software), supporting obligations and any and all proceeds of any thereof, whether now owned or hereafter acquired, that are located on or used in connection with, or that arise in whole or in part out of the Debtor's use of or business conducted on or respecting, the Property and any substitutions, replacements, accessions and proceeds of any of the foregoing; (iii) all judgments, awards of damages and settlements hereafter made as a result or in lieu of any Taking, as hereinafter defined; (iv) all of the rights and benefits of the Debtor under any present or future leases and agreements relating to the Property, including, without limitation, rents, issues and profits, or the use or occupancy thereof together with any extensions and renewals thereof, specifically excluding all duties or obligations of the Debtor of any kind arising thereunder (the "Leases"); and (v) all contracts, permits and licenses respecting the use, operation or maintenance of the Property.

Taking means a case of any condemnation or expropriation for public use of, or any damage by reason of the action of any public or governmental entity or authority to, all or any part of the Property (a "Taking"), or the commencement of any proceedings or negotiations that might result in a Taking.

**Exhibit A to Exhibit A to UCC-1 Financing Statement**  
**Naming Sigma Chi URI Alumni Corporation as Debtor**

That certain real estate interest (the "Licensed Premises") vested in Sigma Chi URI Alumni Corporation by virtue of, and created by, that certain Uniform Real Estate License Agreement by and between Sigma Chi URI Alumni Corporation and the Rhode Island Board of Education, dated September 26, 2013 (the "Agreement"), which Agreement is evidenced by that certain Memorandum of Uniform Real Estate License Agreement recorded in the Land Evidence Records of the Town of South Kingstown, Rhode Island on December 12, 2013, and which Licensed Premises comprises the Sigma Chi URI Fraternity House, and is located in said Town of South Kingstown, upon the westerly portion of that certain parcel of land owned by the Rhode Island Board of Education and currently identified as Lot 7 on Plat 23-4 in said Town of South Kingstown, Rhode Island, bounded on the westerly and southerly sides by Fraternity Circle Road within the Kingston Campus of the University of Rhode Island and as the Licensed Premises is more particularly described in the Agreement.