

UCC-1 Form

FILER INFORMATION

Full name: **KELLY OLSON** Phone: **401-845-8763**

CONTACT INFORMATION

Contact name: **PAUL DISANTO**

Street #1: **184 JOHN CLARKE RD**

City: **MIDDLETOWN** State: **RI** ZIP: **02842** Country: **USA**

Notification Method: **E-MAIL** Email: **KELLY.OLSON@BANKNEWPORT.COM**

DEBTOR INFORMATION

Org. Name: **OCEAN HARVEST, INC**

Mailing Address1: **134 AQUIDNECK AVE**

City: **MIDDLETOWN** State: **RI** ZIP: **02842** Country: **USA**

SECURED PARTY INFORMATION

Org. Name: **BANKNEWPORT**

Mailing Address1: **184 JOHN CLARKE RD**

City: **MIDDLETOWN** State: **RI** ZIP: **02842** Country: **USA**

TRANSACTION TYPE: STANDARD

COLLATERAL IS / ADMINISTERED BY:

ALTERNATIVE DESIGNATION:

COLLATERAL

A continuing security interest in and to the fishing vessel known and identified as Gertrude H documented with the U. S. Coast Guard as Official N. 531847, now owned and hereafter acquired by the Debtor (the "Vessel"), and any and all of the rigging, tackle, sails, anchors, cables, boats, furniture, appliances, equipment, electronics, accessories, necessities, and appurtenance thereunto appertaining, and all goods of a similar nature used in connection with the operation of the Debtor's business aboard, or in relation to, the Vessel, together with all replacement parts and attachments thereof, and the proceeds thereof, also all insurance proceeds, now owned or acquired by the Debtor, and located at any of the Debtor's places of business, and all replacements, or substitutions therefor or thereto.

Also, a continuing security interest in and to the fishing vessel known and identified as Louise Registration No. RI 8061 V, now owned and hereafter acquired by the Debtor (the "Vessel"), and any and all of the rigging, tackle, sails, anchors, cables, boats, furniture, appliances, equipment, electronics, accessories, necessities, and appurtenance thereunto appertaining, and all goods of a similar nature used in connection with the operation of the Debtor's business aboard, or in relation to, the Vessel, together with all replacement parts and attachments thereof, and the proceeds thereof, also all insurance proceeds, now owned or acquired by the Debtor, and located at any of the Debtor's places of business, and all replacements, or substitutions therefor or thereto.

Also all permits, licenses, allocations, histories and quotas relating to fishing rights, issued by the United States of America acting by and through the Secretary of Commerce, including, without limitation, Northeast Federal Fisheries Permit No. 221554, Northeast Federal Fisheries Permit No. 150598, and Northeast Federal Fisheries Permit No. 230146 and any and all renewals of any such permits, licenses, allocations, histories and quotas from time to time acquired by the Debtor.