UCC-1 Form

FILER INFORMATION

Full name: CT LIEN SOLUTIONS Phone: (800)331-3282

CONTACT INFORMATION

Contact name: CT LIEN SOLUTIONS

Street #1: P.O. BOX 29071 Street #2: ORDER:42157161

City: GLENDALE State: CA ZIP: 91209-9071 Country: USA

Notification Method: E-MAIL Email: SOSACK@UCCDIRECT.COM

DEBTOR INFORMATION

Org. Name: FAC INVESTORS, LLC Mailing Address1: 212 MAIN STREET

City: WAKEFIELD State: RI ZIP: 02879 Country: USA

Org. Name: FAC INVESTORS, LLC

Mailing Address1: 2730 SOUTH COUNTY TRAIL

City: EAST GREENWICH State: RI ZIP: 02818 Country: USA

Org. Name: FACIAL AESTHETICS CENTER OF RHODE ISLAND, LLC

Mailing Address1: 2358 SOUTH COUNTY TRAIL

City: EAST GREENWICH State: RI ZIP: 02818 Country: USA

SECURED PARTY INFORMATION

Org. Name: BANK OF AMERICA, N.A

Mailing Address1: 600 NORTH CLEVELAND AVE

Mailing Address2: SUITE 300

City: WESTERVILLE State: OH ZIP: 43082 Country: USA

TRANSACTION TYPE: STANDARD

COLLATERAL IS / ADMINISTERED BY:

ALTERNATIVE DESIGNATION:

COLLATERAL

To secure Debtor's indebtedness to Secured Party, Debtor grants Secured Party a continuing Security interest in and to the following, now owned or hereafter acquired, and wherever located; (i) Accounts, including health care receivables; (ii) Chattel Paper, including Electronic Chattel Paper; (iii) Goods and Inventory, including software; (iv) Equipment; (v) Instruments, including Promissory Notes; (vi) Investment Property; (vii) Documents; (viii) Deposit Accounts; (ix) Letter-of-credit rights; (x) General intangibles, including payment of intangibles, goodwill, licenses, intellectual property and tax returns;(xi)Supporting Obligations;(xii)Fixtures, including furnishings and improvements (xiii)a Purchase Money Security Interest in any and all of the foregoing, including but not limited to, Equipment, Goods and Inventory purchased using the proceeds from loan by Secured Party to Debtor; and, (xiv)to the extent not listed in the foregoing, all additions, parts, accessories, accessions, and appurtenances appertaining or attaching thereto, and all other substitutions, replacements, renewals and improvements of the any of the foregoing, and all proceeds, products, rents, issues, income, profits and avails of the foregoing, including proceeds from insurance from the loss, theft, or destruction of any of the foregoing. In addition, all Proceeds, Products and Supporting Obligations of any of the foregoing, including but not limited to all stock rights, subscription rights, dividends, stock dividends, stock splits, or liquidating dividends, and all cash, Accounts, Chattel Paper, Instruments, Investment Property, and General Intangibles arising from the sale, rent, lease, casualty loss or other disposition of the foregoing, and any of the foregoing returned to, repossessed by or stopped in transit by Debtor, and all insurance claims relating to any of the foregoing. All of Debtor's right, title and interest in and to all patients lists, files and records, and books, records and data relating to any of the foregoing identified above, regardless of the form of media containing such information or data, and all software necessary or desirable to use any of the foregoing identified above or to access, retrieve or process any such information or data.