

UCC-3 Form - Amendment

Original File Number: **200806391540** Original File Date: **6/13/2008 10:23:00 AM**

FILER INFORMATION

Full name: **AMY ROSS** Phone: **508-791-8500**

CONTACT INFORMATION

Contact name: **MIRICK O'CONNELL**

Street #1: **100 FRONT STREET**

Street #2: **SUITE 1700**

City: **WORCESTER** State: **MA** ZIP: **01608** Country: **USA**

Notification Method: **E-MAIL** Email: **AROSS@MIRICKOCONNELL.COM**

DEBTOR INFORMATION

Org. Name: **LEGACY SEAFOODS, INC.**

Mailing Address1: **99 POPPASQUASH ROAD**

City: **BRISTOL** State: **RI** ZIP: **02809** Country: **USA**

SECURED PARTY INFORMATION

Org. Name: **TD BANK, N.A.**

Mailing Address1: **15 PARK STREET**

City: **FRAMINGHAM** State: **MA** ZIP: **01701** Country: **USA**

TRANSACTION TYPE: STANDARD

COLLATERAL IS / ADMINISTERED BY:

ALTERNATIVE DESIGNATION:

COLLATERAL

All assets of Debtor.