UCC-1 Form

FILER INFORMATION

Full name:MATTHEW PAPPASPhone:617-488-8131CONTACT INFORMATIONContact name:MATTHEW PAPPASStreet #1:100 SUMMER STREET SUITE 2250City:BOSTONState:MAZIP:02110Country:USANotification Method:E-MAILEmail:SHASTBACKA@PIERCEATWOOD.COM

DEBTOR INFORMATION

Org. Name: AM ENTERPRISES, LLC Mailing Address1: 5 BURLINGTON WOODS, SUITE 103 City: BURLINGTON State: MA ZIP: 01803 Country: USA

SECURED PARTY INFORMATION

Org. Name: CAMBRIDGE SAVINGS BANK Mailing Address1: 1374 MASSACHUSETTS AVE City: CAMBRIDGE State: MA ZIP: 02138 Country: USA

TRANSACTION TYPE: STANDARD COLLATERAL IS / ADMINISTERED BY: ALTERNATIVE DESIGNATION:

COLLATERAL

The Debtors' right, title and interest in and to the Collateral described on Exhibit A attached hereto and located at or used in connection with the real property located at 213-221 Thayer Street, Providence, Rhode Island, all as more fully described on Exhibit B attached hereto.

EXHIBIT A TO UCC-1 FINANCING STATEMENT DEBTOR SECURED PARTY AM ENTERPRISES, LLC CAMBRIDGE SAVINGS BANK

EXHIBIT A TO UCC-1 FINANCING STATEMENT DESCRIPTION OF COLLATERAL

As used herein, the term "Collateral" shall mean all and each of the following, whether singly or collectively, whether real property, personal property, or any combination thereof, whether now owned or now existing, or in which Debtor has an interest, or at any time in the future, acquired, arising, or to become due, or in which Debtor obtains an interest, and all proceeds, products, substitutions and accessions of or to any of the following:

(a) All that certain piece or parcel(s) of land, with the buildings and improvements now or hereafter placed thereon, known as and numbered 213-221 Thayer Street, Providence, Rhode Island (hereinafter called the "Premises"), and being more particularly bounded and described in Exhibit B attached hereto;

(b) All the right, title and interest of Debtor, now or hereafter, in and to the land lying in the bed of any street, road or avenue, opened or proposed, and any and all sidewalks, plazas, alleys, strips and gores, in front of, adjoining or adjacent to the Premises; and all and singular the privileges, tenements, hereditaments, licenses, easements, party wall agreements, possession rights, royalties, mineral, oil and gas rights, rents, issues and profits, water, water rights, water stock, and appurtenances, reversion or reversions and remainder or remainders belonging or in any way appertaining to the Premises;

(c) All the right, title and interest of Debtor in and to all fixtures of every kind and nature whatsoever, now or hereafter located in, upon or about the Premises, or any part thereof, and used or usable in connection with any present or future occupancy or operation of the Premises, and all renewals and replacements thereof and additions and accessions thereto (hereinafter collectively referred to as the "Fixtures"). The Fixtures shall be deemed to include, but without limiting the generality of the foregoing, all heating, lighting, laundry, incineration and power equipment, engines, pipes, pumps, tanks, motors, dynamos, boilers, fuel, conduits, switchboards, plumbing, lifting, refrigerating, ventilating, and communications apparatus, sprinkler system and other fire prevention and fire extinguishing apparatus, hydraulic lifts, air cooling and air conditioning apparatus, elevators, escalators, shades, blinds, awnings, screens, storm doors, and windows, stoves, refrigerators, refrigerating plant, attached cabinets, partitions, ducts and compressors, gas and electric fixtures, ranges, stoves, disposals, rugs, and all right, title and interest of Debtor in and to any Fixtures which may be subject to any security agreement, conditional bill of sale, or chattel mortgage superior to the rights of Secured Party under the Mortgage (defined below); and all the proceeds and products of any and all Fixtures, including, but not limited to, any deposits or payments now or hereafter made thereon.

(d) All unearned premiums, accrued, accruing or to accrue under insurance policies now or hereafter obtained by Debtor and all proceeds of the conversion, voluntary or involuntary, of the Premises, the improvements and/or any other property or rights encumbered or conveyed hereby, or any part thereof, into cash or liquidated claims.

(e) All awards or payments, including interest thereon, and the right to receive the same, which may be made with respect to eminent domain, the alteration of the grade of any street, or any other injury to or decrease in the value of the Premises, to the extent of all amounts which may be secured by this Mortgage, at the date of receipt of any such award or payment by Secured Party or Debtor, incurred by Secured Party in connection with the collection of such award or payment.

(f) All further estate, right, title, interest, property, claim and demand whatsoever, either in law or in equity, of Debtor, in or to any of the above. (g) All the right, title and interest of Debtor in and to all manner of machinery, equipment, tools, construction materials, bricks, steel, wood, windows, window frames, glass, concrete, mortar, carpets, appliances, cabinets, sinks, tubs, toilets, shower stalls, landscaping materials, improvements and Fixtures now or at any time hereafter attached to, placed upon, or used in any way in connection with the use, enjoyment, operation, maintenance and occupancy of the Premises.

All capitalized terms used and not defined herein shall have the meaning given to them in that certain Mortgage and Security Agreement dated August 21, 2014 from the Debtor in favor of the Secured Party concerning the Premises (as the same may be amended, restated or modified from time to time, the "Mortgage").

Exhibit B

That parcel of land with the buildings and improvements thereon, situated at the northeasterly corner of Waterman Street and Thayer Street in the City of Providence in the State of Rhode Island, and comprising Lot No. 53 together with the westerly thirty (30) feet in width by the entire depth of Lot No. 52 (fifty two) on that plan entitled, "Plat of the division of the Richard Waterman of Coventry Estates made by order of the Commissioners appointed by the Court of Probate (Coventry) Jan 8, 1868 by Atwater Schubarth & Haines" recorded in the office of the Recorder of Deeds in said City of Providence in Plat Book 3 page 77 and (copy) on Plat Card 97.

Said parcel bounds southerly on Waterman Street seventy (70) feet and holding that width extends northerly on hundred sixteen (116) feet and bounds northerly on Fones Alley, so-called; bounding westerly on Thayer Street and easterly on land now or lately of John T. Corley and wife.

FOR REFERENCE ONLY:

215 Thayer Street Providence, Rhode Island Plat 12, Lot 186