



UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Lisa & Sousa Ltd.
B. E-MAIL CONTACT AT FILER (optional) Lasousa@lissousa.com
C. SEND ACKNOWLEDGMENT TO: (Name and Address) 5 Benefit Street Providence, Rhode Island 02904

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME Stevie D's Bar & Grille, LLC				
OR 1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS 80 Manville Hill Road	CITY East Providence	STATE RI	POSTAL CODE 02915	COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Lincoln Bar & Grille, Inc.				
OR 3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS 151 Putnam Pike	CITY Johnston	STATE RI	POSTAL CODE 02919	COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

See Exhibit "A"
Additional Collateral: All of Seller's right, title, interest in the liquor license issued by the City of East Providence for premises at 24 Monroe Avenue & 0 Lincoln Avenue, East Providence, Rhode Island.

Premises at 24 Monroe Avenue & 0 Lincoln Avenue, East Providence, Rhode Island. Assessor's Plat 312, Block 08, Lots 06 and 02 as described in "Exhibit B" = Meted and Bounds.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

EXHIBIT A
UCC FINANCING STATEMENT

DEBTOR: Stevie D's Bar & Grille, LLC
A Rhode Island Limited Liability Company

SECURED PARTY: Lincoln Bar & Grille, Inc.
A Rhode Island Corporation

All of the following property and rights of the Debtor in the Rhode Island Uniform Commercial Code unless specifically defined otherwise in the Security Agreement), now existing or hereafter arising or acquired, whether arising by future advances or otherwise: all Inventory, meaning all goods, merchandise, raw materials, supplies, goods in process, finished goods, and other tangible personal property held by the Debtor for processing, sale or other business purpose or to be used or consumed in the Debtor's business; all Accounts, meaning any right to payment for goods sold or leased or for services rendered which is not evidenced by an instrument or chattel paper, whether or not it has been earned by performance; all documents of title including bills of lading, dock warrants, dock receipts, warehouse receipts, and orders for the delivery of goods, and also any other document which is in the regular course of business or financing is treated as adequately evidencing that the person in possession of its is entitled to receive, hold, and dispose of the document and goods it covers; all Instruments, meaning all negotiable instruments, certificated securities, and any other writing which evidences a right to payment of money and is not itself a security agreement or lease and is of a type which are in the ordinary course of business transferred by delivery with any necessary endorsement or assignment; all Chattel Paper, meaning a writing or writings which evidence both a monetary obligation and a security interest in or a lease of specific goods; all General Intangibles, including things in action, meaning any personal property other than goods, accounts, chattel paper, documents, and instruments, but including without limitation all good will and contract rights; money; and all Goods, meaning all things which are movable at the time the security interest attaches or which are fixtures, including without limitation all equipment and machinery; and all of Debtor's licenses, permits and approvals, including without limitation Debtor's right, title and interest in the liquor license for the premises.

All of Debtor's personal property and fixtures, now owned or hereafter acquired by Debtor or in:

The record owner of the subject real estate and assets to the Debtor Stevie D's Bar & Grille, LLC, a Rhode Island limited liability company.

EXHIBIT B

That certain tract or parcel of land with all buildings and improvements thereon located in the City of East Providence, County of Providence, State of Rhode Island and is bounded and described as follows:

Beginning at a granite bound on the southerly line of Monroe Avenue at the most northwesterly corner of land now or formerly owned by Gerald F. O'Neil and said point being the most northeasterly corner of the herein described parcel;

Thence southerly bounding easterly on said O'Neil land a distance of Ninety nine and 30/100 (99.30) feet to a point;

The following two courses are bounded southerly and easterly respectively by land N/F of Lincoln Bar And Grille, Inc.;

Thence westerly at an interior angle of $90^{\circ}-00'-00''$ a distance of Forty and 00/100 (40.00) feet to a point;

Thence southerly at an interior angle of $270^{\circ}-00'-00''$ a distance of One Hundred and 00/100 (100.00) feet to a point on the northerly line of Lincoln Avenue;

Thence westerly at an interior angle of $90^{\circ}-00'-00''$ along the northerly line of said Lincoln Avenue a distance of One Hundred twenty and 00/100 (120.00) feet to a point;

Thence northerly at an interior at an angle of $90^{\circ}-00'-00''$ bounding westerly on land N/F of the City of East Providence Parks a distance of Seventy two and 00/100 (72.00) feet to a point on the southerly line of Monroe Avenue;

Thence northeasterly along Monroe Avenue along a curve having a radius of Five Hundred twenty and 00/100 (520.00) feet, a delta angle of $22^{\circ}-40'-34''$ and an arc distance of Two Hundred five and 80/100 (205.80) feet to the granite bound at the point and place of beginning and said parcel contains approximately 16,420 square feet of land.