UCC-1 Form

FILER INFORMATION

Full name: CT LIEN SOLUTIONS Phone: (800)331-3282

CONTACT INFORMATION

Contact name: CT LIEN SOLUTIONS

Street #1: P.O. BOX 29071 Street #2: ORDER:47285698

City: GLENDALE State: CA ZIP: 91209-9071 Country: USA

Notification Method: E-MAIL Email: SOSACK@UCCDIRECT.COM

DEBTOR INFORMATION

Org. Name: KOZY PARTNERS, LLC

Mailing Address1: 1481 BROAD STREET

City: PROVIDENCE State: RI ZIP: 02905 Country: USA

SECURED PARTY INFORMATION

Org. Name: TD BANK, N.A.

Mailing Address1: 1701 ROUTE 70 EAST

City: CHERRY HILL State: NJ ZIP: 08034 Country: USA

TRANSACTION TYPE: STANDARD

COLLATERAL IS / ADMINISTERED BY:

ALTERNATIVE DESIGNATION:

COLLATERAL

This financing statement covers all personal property and fixtures of the Debtor, whether now owned or hereafter acquired by Debtor, or in which Debtor may now have or hereafter acquire an interest, other than (1) Debtor's right, title and interest in and to the Franchises for McDonald's restaurant business(es) and (2) general intangibles and intellectual property that are not assignable as a matter of law or are not assignable without consent and such consent has not been obtained. This financing statement covers all of the right, title and interest of Debtor, now owned or hereafter acquired, in and to the following types (or items) of property now owned or hereafter acquired by Debtor, an all accessions and substitutions therefore, and all products and proceeds thereof: All Accounts, Chattel Paper, Deposit Accounts and other payment obligations of a financial institution (including the Secured Party), Documents, All goods, equipment, machinery, furnishings, fixtures, furniture, appliances, accessories, chattels and other articles of personal property of whatever nature now owned by Debtor or hereafter acquired, all accessions and appurtenances thereto, and all renewals and replacements of and substitutions for any of the foregoing, all now or hereafter located, used or intended by Debtor to be located or used at the location(s) specified hereto: Store #7638 at 923 Cranston Street, Cranston, RI 02910