

UCC-1 Form

FILER INFORMATION

Full name: NINA SOARES Phone: 508-999-1332

CONTACT INFORMATION

Contact name: HALLORAN, LUKOFF & SMITH, P.C.

Street #1: 432 COUNTY STREET

City: NEW BEDFORD State: MA ZIP: 02740 Country: USA

Notification Method: E-MAIL Email: NSOARES@HLSPC.COM

DEBTOR INFORMATION

Org. Name: THE HILL AT MILL POND, INC.

Mailing Address1: 47 WEST 85TH STREET, APT. 4A

City: NEW YORK State: NY ZIP: 10024 Country: USA

SECURED PARTY INFORMATION

Org. Name: BAYCOAST BANK

Mailing Address1: 30 BEDFORD STREET

City: FALL RIVER State: MA ZIP: 02720 Country: USA

TRANSACTION TYPE: STANDARD

COLLATERAL IS / ADMINISTERED BY:

ALTERNATIVE DESIGNATION:

COLLATERAL

A continuing security interest in and to all leases, rents, insurance policies, condemnation awards, fixtures and other personal property of Debtor now or hereafter located upon or affixed to the real estate owned by the Debtor located at Unit 2 and Unit 3 of The Hill at Mill Pond Condominium, 148 Old Town Road, New Shoreham, Washington County, Rhode Island, being more particularly described on the Exhibit A attached hereto, and all replacements thereof, substitutions therefore, additions thereto and proceeds (including insurance and condemnation proceeds) thereof.

Exhibit “A”

Those two certain Condominium Units located in the Town of New Shoreham, Rhode Island, created by the Declaration of Condominium dated March 5, 2008, and recorded in the records of the Land Evidence of the Town of New Shoreham in Volume 389, Page 91, and all other Amendments of record (the “Declaration”), being described as follows:

Units No. 2 and No. 3 together with the undivided percentage interests in the Common Elements of The Hill at Mill Pond Condominium appurtenant to said Units and together with the easements, rights and appurtenances set forth in the Declaration.

Said premises are subject to and with the benefit of the provisions of the Rhode Island Condominium Act, Rhode Island General Laws §34-36.1-1.01 et seq. (the “Act”) and the Declaration, as may be duly amended from time to time.