

UCC-1 Form

FILER INFORMATION

Full name: MICHELLE NUXOLL *Phone:* 360-956-9500

CONTACT INFORMATION

Contact name: UNISEARCH INC

Street #1: 1780 BARNES BLVD SW

City: TUMWATER *State:* WA *ZIP:* 98512 *Country:* USA

Notification Method: E-MAIL *Email:* MICHELLE.NUXOLL@UNISEARCH.COM

DEBTOR INFORMATION

Org. Name: GARDNER'S WHARF HOLDING, L.L.C.

Mailing Address1: 170 MAIN STREET

City: NORTH KINGSTOWN *State:* RI *ZIP:* 02903 *Country:* USA

Org. Name: GARDNER'S WHARF SEAFOOD, INC.

Mailing Address1: 170 MAIN STREET

City: NORTH KINGSTOWN *State:* RI *ZIP:* 02903 *Country:* USA

SECURED PARTY INFORMATION

Org. Name: NEWTEK SMALL BUSINESS FINANCE LLC

Mailing Address1: 60 HEMPSTEAD AVENUE

City: WEST HEMPSTEAD *State:* NY *ZIP:* 11552 *Country:* USA

TRANSACTION TYPE: PUBLIC FINANCE

COLLATERAL IS / ADMINISTERED BY:

ALTERNATIVE DESIGNATION:

COLLATERAL

All of Debtor's right, title and interest in all personal property of Debtor, now owned and hereafter acquired, of every kind and description wherever located, including, without limitation: all accounts, general intangibles, chattel paper whether tangible or electronic, instruments including promissory notes, documents, goods including raw materials, work-in-process and finished goods including embedded software and all accessions to any goods; machinery, furniture, inventory, equipment and fixtures, intellectual property of any kind or nature including trademarks, servicemarks, patents and copyrights whether or not recorded or registered, liquor licenses, business licenses, letter of credit rights whether or not the letter of credit is evidenced by a writing, financial assets and investment property, deposit accounts whether or not maintained at Secured Party, commercial tort claims, supporting obligations, and any and all products and proceeds of any of the foregoing, whether now existing or hereafter arising or acquired in and to any and all items of personal property, together with all attachments, accessions and equipment now or hereafter affixed thereto or used in connection therewith, all substitutions and replacements thereof and any products and proceeds thereof (the "Collateral").