

UCC-1 Form

FILER INFORMATION

Full name: NANCY DUFRESNE Phone: 401-574-1064

CONTACT INFORMATION

Contact name: JASON M. HOLT, ESQ.

Street #1: 77 ROLFE SQUARE

Street #2: P.O. BOX 3611

City: CRANSTON State: RI ZIP: 02910 Country: USA

Notification Method: E-MAIL Email: JASON@NOTTIELAW.COM

DEBTOR INFORMATION

Org. Name: 295 REALTY ASSOCIATES, LLC

Mailing Address1: 875 GREENVILLE AVENUE

City: JOHNSTON State: RI ZIP: 02919 Country: USA

SECURED PARTY INFORMATION

Org. Name: BANK RHODE ISLAND

Mailing Address1: ONE TURKS HEAD PLACE

City: PROVIDENCE State: RI ZIP: 02903 Country: USA

TRANSACTION TYPE: STANDARD

COLLATERAL IS / ADMINISTERED BY:

ALTERNATIVE DESIGNATION:

COLLATERAL

All assets of the Debtor of every kind and nature, wherever located, now owned or hereafter acquired, including without limitation the following categories of assets as may be defined in the Rhode Island Uniform Commercial Code, as amended from time to time, and as further governed by a security agreement by and between Debtor and Secured Party: goods (including without limitation inventory, machinery and equipment and any accessions thereto), instruments (including without limitation promissory notes), documents, health care receivables, accounts and accounts receivables, consignments, chattel paper (whether tangible or electronic), deposit accounts, letter-of-credit rights (whether or not evidenced by writing), commercial tort claims, copyrights, copyright license(s), patents, patent license(s), trademarks, trademark license(s), securities and all other investment property, general intangibles (including without limitation payment intangibles and software) supporting obligations, all accessions and additions thereto and any and all products and proceeds of the foregoing. It being the intention of the parties hereto that the description of the collateral set forth herein be construed to include the broadest possible range of property and assets and all tangible and intangible personal property and fixtures of the Debtor of every kind and description, pursuant to the Rhode Island Uniform Commercial Code or applicable law as may be amended from time to time.

Re: Term Loan