

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

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|---|
| A. NAME & PHONE OF CONTACT AT FILER (optional) Thomas M. Madden, Esq, 401-274-1155 |
| B. E-MAIL CONTACT AT FILER (optional) tmadden@maddenbrockmann.com |
| C. SEND ACKNOWLEDGMENT TO: (Name and Address) Madden Brockmann LLC 400 Westminster Street, Suite 200 Providence, RI 02903 |

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

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|---|--------------------------|---------------------|-------------------------------|------------|
| 1a. ORGANIZATION'S NAME Sell IT Holding Co. #2, LLC | | | | |
| OR | 1b. INDIVIDUAL'S SURNAME | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX |
| 1c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY |
| 6 Canal Street | Westerly | RI | 02891 | USA |

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

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|--|--------------------------|---------------------|-------------------------------|------------|
| 2a. ORGANIZATION'S NAME Coastal Commerce Group, Inc. | | | | |
| OR | 2b. INDIVIDUAL'S SURNAME | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX |
| 2c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY |
| 6 Canal Street | Westerly | RI | 02891 | USA |

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

| | | | | |
|--|--------------------------|---------------------|-------------------------------|------------|
| 3a. ORGANIZATION'S NAME U.S. Small Business Administration | | | | |
| OR | 3b. INDIVIDUAL'S SURNAME | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX |
| 3c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY |
| 500 Edgewater Drive, Suite 555 | Wakefield | MA | 01880 | USA |

4. COLLATERAL: This financing statement covers the following collateral:
All fixtures appertenant to that certain real property deccribed on the attached Exhibit A.

5. Check only if applicable and check only one box. Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box. Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box. Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

EXHIBIT A

A certain tract or parcel of land, together with the buildings and improvements thereon, located on the westerly side of Canal Street, so called, in the Town of Westerly, County of Washington and State of Rhode Island, bounded and described as follows:

BEGINNING at the northeasterly corner of the within described premises as land now or formerly of Merrill K. Moone and running southerly, bounded easterly by Canal Street, a distance of 58.9 feet, more or less, to the northeasterly corner of the building known as the Crandall Block Building;

THENCE turning and running westerly, along the northerly wall line of said Crandall Block Building, 50 feet, more or less, to the northwesterly corner of the said Crandall Block Building;

THENCE continuing in the same westerly direction a distance of 235 feet to a point;

THENCE turning a right angle and running northerly a distance of 60 feet, more or less, to land now or formerly of Savoy Realty Corporation;

THENCE turning and running easterly, bounded northerly by said land of Savoy Realty Corporation and by land conveyed to Merrill K. Moone, a distance of 285 feet, more or less, to the point and place of beginning.