UCC-1 Form

FILER INFORMATION

Full name: KENNETH F. MCGUNAGLE, JR., ESQ. Phone: 4019417500

CONTACT INFORMATION

Contact name: MCGUNAGLE HENTZ, PC

Street #1: 2088 BROAD STREET

City: CRANSTON State: RI ZIP: 02905 Country: USA Notification Method: E-MAIL Email: DJONES@MHLAWPC.COM

DEBTOR INFORMATION

Org. Name: RHODY CAPITAL, LLC

Mailing Address1: 31 JAMES P. MURPHY HIGHWAY

City: WEST WARWICK State: RI ZIP: 02879 Country: USA

Org. Name: SOUTH SIDE, LLC

Mailing Address1: 31 JAMES P. MURPHY HIGHWAY

City: WEST WARWICK State: RI ZIP: 02879 Country: USA

SECURED PARTY INFORMATION

Org. Name: BANK RHODE ISLAND

Mailing Address1: ONE TURKS HEAD PLACE

City: PROVIDENCE State: RI ZIP: 02903 Country: USA

TRANSACTION TYPE: STANDARD

COLLATERAL IS / ADMINISTERED BY:

ALTERNATIVE DESIGNATION:

COLLATERAL

All assets of the Debtor of every kind and nature including without limitation all of the present and future right, title and interest of the Debtor in and to the following assets, as may be defined in the Uniform Commercial Code as now or hereafter adopted in the State of Rhode Island (the "UCC"), wherever located and whether now owned or hereafter acquired or arising and all products and proceeds thereof: all goods (including without limitation inventory, machinery, equipment and fixtures and any accessions and additions thereto and any substitutions or replacements therefor), instruments (including without limitation promissory notes), documents, healthcare and insurance receivables, accounts and accounts receivable, consignments, chattel paper (whether tangible or electronic), deposit accounts, letter-of-credit rights (whether or not evidenced by a writing), commercial tort claims, copyrights and copyright licenses, patents and patent licenses, trademarks and trademark licenses, securities and investment property, general intangibles (including without limitation payment intangibles and software), supporting obligations, contract rights, rights to the payment of money, and insurance claims and proceeds. This financing statement covers and is intended to cover all assets of the Debtor, now existing or hereafter acquired and wherever located. It is the intention of the Debtor and Secured Party that the description of the Collateral set forth herein be construed to include the broadest possible range of property and assets and all tangible and intangible personal property and fixtures of the Debtor of every kind and description pursuant to the UCC or applicable law, as may be amended from time to time.