UCC-1 Form

FILER INFORMATION

Full name: CHRISTOPHER P. RHODES, ESQ. Phone: 401-885-9393

CONTACT INFORMATION

Contact name: HARRINGTON & RHODES, LTD.

Street #1: 2750 SOUTH COUNTY TRAIL

City: EAST GREENWICH State: RI ZIP: 02818 Country: USA

Notification Method: E-MAIL Email: CRHODES@H-RLAW.COM

DEBTOR INFORMATION

Org. Name: REI OF SUNSHINE LLC

Mailing Address1: 295 WARWICK NECK AVENUE

City: WARWICK State: RI ZIP: 02889 Country: USA

Org. Name: THE LEARNING GARDEN INC.

Mailing Address1: 295 WARWICK NECK AVENUE

City: WARWICK State: RI ZIP: 02889 Country: USA

SECURED PARTY INFORMATION

Org. Name: SOUTH EASTERN ECONOMIC DEVELOPMENT CORPORATION

Mailing Address1: 80 DEAN STREET

City: TAUNTON State: MA ZIP: 02780 Country: USA

ASSIGNEE INFORMATION

Org. Name: U.S. SMALL BUSINESS ADMINISTRATION

Mailing Address1: C/O SOUTH EASTERN ECONOMIC DEVELOPMENT CORPORATION

Mailing Address2: 80 DEAN STREET

City: TAUNTON State: MA ZIP: 02780 Country: USA

TRANSACTION TYPE: STANDARD

COLLATERAL IS / ADMINISTERED BY:

ALTERNATIVE DESIGNATION:

COLLATERAL Collateral means: All equipment and machinery, including power-driven machinery and equipment, furniture and fixtures now owned or hereafter acquired, together will replacements thereof, all attachments, accessories, parts and tools belonging thereto or for use in connection therewith.