

UCC-1 Form

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY Phone: 800-858-5294

CONTACT INFORMATION

Contact name: CSC[113532783]

Street #1: 801 ADLAI STEVENSON DR

City: SPRINGFIELD State: IL ZIP: 62703 Country: USA

Notification Method: E-MAIL Email: RIUCCFILINGS@CSCINFO.COM

DEBTOR INFORMATION

Org. Name: THE KEYSTONE GROUP

Mailing Address1: 1130 TEN ROD ROAD, SUITE D 207-208

City: NORTH KINGSTOWN State: RI ZIP: 02852 Country: USA

SECURED PARTY INFORMATION

Org. Name: CITIZENS BANK, N.A.

Mailing Address1: ONE CITIZENS PLAZA

City: PROVIDENCE State: RI ZIP: 02903 Country: USA

TRANSACTION TYPE: STANDARD

COLLATERAL IS / ADMINISTERED BY:

ALTERNATIVE DESIGNATION:

COLLATERAL

All personal property of Debtor of every kind and nature, wherever located, whether now owned or hereafter acquired, including without limitation, the following categories of property as defined in Revised Article 9 of the Uniform Commercial Code: goods (including inventory, equipment, fixtures, farm products, and any accessions thereto), instruments (including promissory notes), documents, accounts (including health-care-insurance receivables), chattel paper (whether tangible or electronic), deposit accounts, letter-of-credit rights (whether or not the letter of credit is evidenced by a writing), commercial tort claims, securities and all other investment property, general intangibles (including payment intangibles and software), supporting obligations and any and all records of, accessions to and products and proceeds of the foregoing. Any term used herein which is defined in either (i) Article 9 of the Uniform Commercial Code as in effect in the jurisdiction in which this financing statement was signed or authenticated by the Debtor at the time it was so signed or authenticated or (ii) Article 9 of the Uniform Commercial Code as in effect at any relevant time in the jurisdiction in which this financing statement is filed, has the meaning to be ascribed thereto with respect to any particular item of property under the more encompassing of the two definitions. This financing statement covers, and is intended to cover, all personal property of the Debtor.