

## UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) <b>Barbara Lenio - 215-631-9151</b>
B. E-MAIL CONTACT AT FILER (optional) <b>Barbara.Lenio@opco.com</b>
C. SEND ACKNOWLEDGMENT TO: (Name and Address) <b>Barbara Lenio Oppenheimer Multifamily Housing &amp; Healthcare Finance, Inc. 1180 Welsh Road, Suite 210 North Wales, PA 19454</b>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER  
**201110133930 7/18/2011**

1b. ☒ This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS  
Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13

2. ☐ TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. ☐ ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9  
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. ☒ CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. ☐ PARTY INFORMATION CHANGE:

Check one of these two boxes:

AND Check one of these three boxes to:

This Change affects ☐ Debtor or ☐ Secured Party of record

☐ CHANGE name and/or address: Complete item 6a or 6b, and item 7a or 7b and item 7c

☐ ADD name: Complete item 7a or 7b, and item 7c

☐ DELETE name: Give record name to be deleted in item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME <b>AHEPA 245, INC.</b>				
OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME				
OR	7b. INDIVIDUAL'S SURNAME			
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				
SUFFIX				

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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8. ☐ COLLATERAL CHANGE: Also check one of these four boxes: ☐ ADD collateral ☐ DELETE collateral ☐ RESTATE covered collateral ☐ ASSIGN collateral  
Indicate collateral:

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)  
If this is an Amendment authorized by a DEBTOR, check here ☐ and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME <b>Oppenheimer Multifamily Housing &amp; Healthcare Finance, Inc.</b>				
OR	9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10. OPTIONAL FILER REFERENCE DATA:

**Ahepa 245 Apartments - FHA #016-11049 - Loan #1101611049 - State of RI - Continuation**

## UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS

11. INITIAL FINANCING STATEMENT FILE NUMBER: Same as item 1a on Amendment form

**201110133930 7/18/2011**

12. NAME OF PARTY AUTHORIZING THIS AMENDMENT: Same as item 9 on Amendment form

OR	12a. ORGANIZATION'S NAME	
	<b>Oppenheimer Multifamily Housing &amp; Healthcare</b>	
	<b>Finance, Inc.</b>	
	12b. INDIVIDUAL'S SURNAME	
	FIRST PERSONAL NAME	
	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

13. Name of DEBTOR on related financing statement (Name of a current Debtor of record required for indexing purposes only in some filing offices - see Instruction item 13): Provide only one Debtor name (13a or 13b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); see Instructions if name does not fit

OR	13a. ORGANIZATION'S NAME			
	<b>AHEPA 245, INC.</b>			
	13b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

14. ADDITIONAL SPACE FOR ITEM 8 (Collateral):

### ADDITIONAL INTEREST:

**Secretary of Housing & Urban Development  
U.S. Department of Housing & Urban Development  
121 South Main Street  
Providence, RI 02903 USA**

15. This FINANCING STATEMENT AMENDMENT:

☐ covers timber to be cut ☐ covers as-extracted collateral ☒ is filed as a fixture filing

16. Name and address of a RECORD OWNER of real estate described in item 17  
(if Debtor does not have a record interest):

**AHEPA 245, Inc.  
87 Girard Avenue  
Newport, RI 02840 USA**

17. Description of real estate:

**AHEPA 245 Apartments  
87 Girard Avenue  
Newport, RI 02840 USA**

**Please see attached Legal Description**

18. MISCELLANEOUS:

EXHIBIT A

Legal Description for 87 Girard Avenue, Newport, RI

All that certain lot or parcel of land, together with the building and improvements thereon, located in the City of Newport, County of Newport and State of Rhode Island bounded and described as follows:

BEGINNING at a point in the easterly line of Girard Avenue, said point being the northwesterly corner of land now or formerly of the Housing Authority of the City of Newport and the southwest corner of the parcel herein described, said point also being Six Hundred Seventy Nine and fifty one-hundredths (679.50') feet northerly of a granite bound set in the ground; thence running in an easterly direction a distance of Three Hundred Fifty Nine and thirty nine one-hundredths (359.39') feet, more or less, to a point for a corner, bounded SOUTHERLY by land now or formerly of the said Housing Authority of the City of Newport; thence turning an interior angle of  $72^{\circ} 24' 51''$  and running in a northerly direction a distance of Five Hundred Twenty One and nineteen one-hundredths (521.19') feet to a point for a corner, bounded EASTERLY by land now or formerly of the said Housing Authority of the City of Newport; thence turning an interior angle of  $98^{\circ} 49' 16''$  and running in a westerly direction a distance of Three Hundred Seventy and twenty five one-hundredths (370.25') feet to a point in the easterly line of said Girard Avenue, bounded NORTHERLY by land now or formerly of the said Housing Authority of the City of Newport; thence turning an interior angle of  $78^{\circ} 19' 38''$  and running in a southerly direction a distance of Four Hundred Seventy (470.00') feet to the point and place of beginning, the last course forming an interior angle of  $110^{\circ} 26' 14''$  with the course first described, bounded WESTERLY on said Girard Avenue.

BE ALL said measurements more or less or however otherwise the same may be bounded and described.

CONTAINING 174,460 square feet or 4.11 acres, more or less.

BEING Lot 88 on Newport Tax Assessor's Plat 4, as presently constituted.

BEING more fully described and set forth on that certain plat entitled, "ALTA/ASMC LAND TITLE SURVEY ASSESSORS PLAT 4, LOT 88 #87 GIRARD AVENUE NEWPORT, RHODE ISLAND PREPARED FOR AHEPA 245, INC. DATE: JUNE 9, 2011 DRAWN BY: JB DRAWING NO: 10017-2", as revised, James Bernardo, LS 102A Spithead Road Waterford, Connecticut 06385 (860) 447-0236 [www.jbsurvey.com](http://www.jbsurvey.com), and recorded in the Newport Land Evidence Records.

ALSO BEING described and set forth on a certain plat entitled "TOPOGRAPHIC SITE & SURVEY PLAN in Newport, R. I. Portion of Lot 1, AP 4 Prepared for: A.H.B.P.A by Island Engineering 65 North Road Jamestown, RI, Scale 1" = 20', Date 15 December, 1987", recorded in the Newport Land Evidence Records.

BEING the same premises conveyed to AHBPA 245 INC. by deed of the Housing Authority of the City of Newport, Rhode Island, dated May 31, 1990 and recorded in Volume 478 at Page 325 of the Newport Land Evidence Records.