UCC-1 Form

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY Phone: 800-858-5294

CONTACT INFORMATION

Contact name: CSC[125676734]

Street #1: 801 ADLAI STEVENSON DR

City: SPRINGFIELD State: IL ZIP: 62703 Country: USA
Notification Method: E-MAIL Email: RIUCCFILINGS@CSCINFO.COM

DEBTOR INFORMATION

Org. Name: MYSTIC FOODS, LLC

Mailing Address1: 139 GRANITE STREET

City: WESTERLY State: RI ZIP: 02891 Country: USA

SECURED PARTY INFORMATION

Org. Name: NORTHERN BANK & TRUST COMPANY

Mailing Address1: 275 MISHAWUM ROAD

City: WOBURN State: MA ZIP: 01801 Country: USA

TRANSACTION TYPE: STANDARD

COLLATERAL IS / ADMINISTERED BY:

ALTERNATIVE DESIGNATION:

COLLATERAL

All personal and fixture property of every kind and nature, wherever located, whether now owned or hereafter acquired and whether existing or hereafter arising, including, without limitation, all goods (including inventory, equipment and any accessions thereto), instruments (including promissory notes), documents, accounts, (including health-care insurance receivables), chattel paper (whether tangible or electronic), deposit accounts, letter-of-credit rights (whether or not the letter of credit is evidenced by a writing), commercial tort claims, securities and all other investment property, supporting obligations, any other contract rights or rights to the payment of money, insurance claims and proceeds, tort claims, and all general intangibles including, without limitation, all payment intangibles, patents, patent applications, trademarks, trademark applications, trade names, copyrights, copyright applications, software, engineering drawings, service marks, customer lists, goodwill, and all licenses, permits, agreements of any kind or nature pursuant to which the Debtor possesses, uses or has authority to possess or use property (whether tangible or intangible) of others or others possess, use or have authority to possess or use property (whether tangible or intangible) of the Debtor, and all recorded data of any kind or nature, regardless of the medium of recording including, without limitation, all software, writings, plans, specifications and schematics. The Debtor acknowledges that the foregoing description covers all assets of the Debtor, including all proceeds of the above. Proceeds include, without limitation, insurance proceeds and each type of property described above (all of the same being hereinafter called the "Collateral"). Any term used herein which is defined in either (i) Article 9 of the Uniform Commercial Code as in effect in the jurisdiction in which this financing statement was signed or authenticated by the Debtor at the time it was so signed or authenticated or (ii) Article 9 of the Uniform Commercial Code as in effect at any relevant time in the jurisdiction in which this financing statement is filed, has the meaning to be ascribed thereto with respect to any particular item of property under the more encompassing of the two definitions. This financing statement covers, and it is intended to cover, all personal property of the Debtor. XXXXX68344-3