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UCC-1 Form

FILER INFORMATION

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SEND ACKNOWLEDGEMENT TO

Contact name: Chappell and Chappell

Mailing Address: 171 CHASE ROAD

City, State Zip Country: PORTSMOUTH, RI 02871 USA

DEBTOR INFORMATION

Org. Name: DMC ENTERPRISES, LLC

Mailing Address: 1980 West Main Road

City, State Zip Country: PORTSMOUTH, RI 02871 USA

SECURED PARTY INFORMATION

Org. Name: SAVINGS INSTITUTE BANK AND TRUST

Mailing Address: 803 MAIN STREET

City, State Zip Country: WILLIMANTIC, CT 06226 USA

TRANSACTION TYPE: PUBLIC FINANCE

CUSTOMER REFERENCE: 23764.10042

COLLATERAL

SEE EXHIBITS A AND B ATTACHED HERETO

EXHIBIT A

All personal property of the Debtor respecting that certain parcel of land located at the address listed below and the structures and improvements now or hereafter thereon located, as more particularly described in Exhibit B attached hereto (the "Property"), together with: (i) all rights now or hereafter existing, belonging or pertaining thereto; (ii) the following categories of property as defined in Article 9 of the Uniform Commercial Code: goods (including inventory, equipment, fixtures, farm products, and any accessions thereto), instruments (including promissory notes), documents, accounts (including healthcare insurance receivables), chattel paper (whether tangible or electronic), deposit accounts, letter of credit rights (whether or not the letter of credit is evidenced by a writing), commercial tort claims, securities and all other investment property, general intangibles (including payment intangibles and software), supporting obligations and any and all proceeds of any thereof, whether now owned or hereafter acquired, that are located on or used in connection with the Property and any records, substitutions, replacements, accessions, products and proceeds of any of the foregoing; (iii) all judgments, award of damages and settlements hereafter made as a result of or in lieu of any taking respecting the Property; (iv) all of the rights and benefits of Debtor under any present or future leases and agreements relating to the Property, or the use or occupancy thereof together with any extension or renewals thereof; and (v) all contracts, permits and licenses respecting the use, operation or maintenance of the Property.

Property address: 1980 East Main Road, Portsmouth, RI 02871

EXHIBIT B

LEGAL DESCRIPTION

That certain lot or parcel of land, together with the buildings and improvements thereon, situated in the Town of Portsmouth, County of Newport, State of Rhode Island, being bounded and described as follows:

Lot 6 on that Plan entitled "Final Plat AP 41 Lots 29 and 29C Portsmouth, RI, Prepared for George M. Christodal, [by] Island Engineering. 18 Southwest Ave., Jamestown, RI 02835, Scale: 1"=40', Date 3/21/88, Drawing No. 88219, Sheet 1 of 5" and containing 20,141 square feet, more or less. Said plan is recorded in the Land Evidence Records of the Town of Portsmouth at Plat Index No. 32.

BE ALL said measurements more or less or however otherwise the same may be bounded or described.

BEING Lot 29 on Assessor's Plat 41of the Portsmouth Tax Assessor's records as presently constituted for reference purposes only.

Subject to easements and encumbrances of record, if any.

Property address:

1980 East Main Road Portsmouth, RI 02871