RI SOS Filing Number: 201718177840 Date: 6/12/2017 12:16:00 PM UCC FINANCING STATEMENT **FOLLOW INSTRUCTIONS** A. NAME & PHONE OF CONTACT AT FILER (optional) Corporation Service Company 1-800-858-5294 B. E-MAIL CONTACT AT FILER (optional) SPRFiling@cscinfo.com C. SEND ACKNOWLEDGMENT TO: (Name and Address) Corporation Service Company CSCINFO.COM 801 Adlai Stevensor (CSCINFO.COM) Spring (4) (1) (1) (2) (2) 1322 38068 Filed In: Rhode Island (S.O.S.) THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. DEBTOR'S NAME: Provide only one Debtor hame (12 or 1b) (use exact; full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, 1eave all of item 1 blank, check here 🔲 and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad) 1a. ORGANIZATION'S NAME The Wellness Company, Inc. 1b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX COUNTRY 1c. MAILING ADDRESS 132 George M. Cohan Blvd. CITY STATE POSTAL CODE Providence RI 02903 **USA** 2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here 🦳 and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad) 2a. ORGANIZATION'S NAMEWELLVEST, L.L.C. 2b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX 2c. MAILING ADDRESS 132 George M. Cohan Blvd. POSTAL CODE CITY COUNTRY STATE Providence 02903 USA 3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b) 3a. ORGANIZATION'S NAME Independence Bank 3b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX 3c. MAILING ADDRESS 1370 South County Trail POSTAL CODE STATE COUNTRY East Greenwich RI 02818 **USA** 4. COLLATERAL: This financing statement covers the following collateral: All fixtures and all tangible and intangible personal property of Debtor of every kind and description and wherever located, in each case whether now owned or hereafter acquired by Debtor, or in which Debtor may now have or hereafter acquire an interest, as well as products and proceeds of the foregoing, including, without limitation: (1) all equipment (as such term is defined in the Uniform Commercial Code ("UCC"), machinery and fixtures, including, without limitations, all processing and manufacturing equipment, machine tools, data processing and computer equipment, furniture, tools, dies, molds, motor vehicles, rolling stock, trailers, airplanes, vessels and other equipment of every kind and description, in each case whether now owned or hereafter acquired by Debtor, or in which Debtor may now have or hereafter acquire an interest: (2) all inventory (as such term is defined in the UCC), including without limitation, all merchandise, raw materials, work in process, parts, components, dies, molds, finished goods, supplies and all goods returned to or repossessed by Debtor, 5 Check only if applicable and check only one box. Collateral is held in a Trust (see UCC1Ad lifem 17 and Instructions) being administered by a Decedent's Personal Representative 6a. Check only if applicable and check only one box 6b. Check only if applicable and check only one box Public-Finance Transaction Manufactured-Home Transaction Non-UCC Filing A Debtor is a Transmitting Utility Agricultural Lien 7. ALTERNATIVE DESIGNATION (if applicable) Lessee/Lessor Bailee/Bailor Consignee/Consignor Seller/Buyer Licensee/Licensor

1322 38068

8. OPTIONAL FILER REFERENCE DATA

UCC FINANCING STATEMENT ADDENDUM

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	9a. ORGANIZATION'S NAME						
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UCC FINANCING STATEMENT ADDENDUM

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MAILING ADDRESS	CITY			STATE	POSTAL CODE	COUNTRY
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MAILING ADDRESS	CITY			STATE	POSTAL CODE	COUNTRY
ADDITIONAL SPACE FOR ITEM 4 (Collateral):						
mitation, all guarantees, letters of credit, lie alue, patents, applications for patents, tradervicemarks, customer lists, advertising marawings and contracts, proprietary informationtracts, tax refund claims, licenses, reseate hether now owned or hereafter acquired by	emarks, trade na aterials, operating tion, product lines arch and developi	mes, service manuals, s, distribution ment, and	ce marks, reg copyrights, b on agreemen all rights to tl	gistratio dueprint its, deal ne payn	ns of trademarks ts, designs, engine er contracts, supp nent of money, in	and eering blier each case
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Name and address of a RECORD OWNER of real estate described (if Debtor does not have a record interest):		tion of real estate		S-EXII BEIGG	Constitution of the state of th	incare many

UCC FINANCING STATEMENT ADDENDUM **FOLLOW INSTRUCTIONS** 9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here 9a. ORGANIZATION'S NAME The Wellness Company, Inc. 9b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c 10a, ORGANIZATION'S NAME 10b. INDIVIDUAL'S SURNAME INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S) SUFFIX 10c MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b) ADDITIONAL SECURED PARTY'S NAME or 11a ORGANIZATION'S NAME 11b INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX 11c. MAILING ADDRESS STATE POSTAL CODE COUNTRY 12. ADDITIONAL SPACE FOR ITEM 4 (Collateral): (4) all instruments (as such term is defined in the UCC), documents of title, policies and certificates of insurance, securities, securities entitlements, investment property, partnership interests, membership interests in limited liability companies, bank deposits, deposit accounts, checking accounts, certificates of deposit and cash, in each case whether now owned or hereafter acquired by Debtor, or in which Debtor may now have or hereafter acquire an interest; (5) all accessions, additions and improvements to, and all proceeds and products of, all of the foregoing, including proceeds of This FINANCING STATEMENT is to be filed [for record] (or recorded) in the 14. This FINANCING STATEMENT: REAL ESTATE RECORDS (if applicable) covers timber to be cut 15. Name and address of a RECORD OWNER of real estate described in item 16 16. Description of real estate: (if Debtor does not have a record interest):

Corporation Service Company 2711 Centerville Rd, Ste. 400

17. MISCELLANEOUS:

UCC FINANCING STATEMENT ADDENDUM

	NAME OF FIRST DEBTOR: Same as line ta or 1b on	Financing Statement: if I	ine 1b was le	t blank				
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