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FILER INFORMATION

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SEND ACKNOWLEDGEMENT TO

Contact name: ACCARDO LAW OFFICES, LLP

Mailing Address: 311 ANGELL STREET

City, State Zip Country: PROVIDENCE, RI 02906 USA

DEBTOR INFORMATION

Org. Name: LLL REAL ESTATE, LLC

Mailing Address: 1524 ATWOOD AVENUE, SUITE 210A

City, State Zip Country: JOHNSTON, RI 02919 USA

SECURED PARTY INFORMATION

Org. Name: BANK RHODE ISLAND

Mailing Address: One Turks Head Place

City, State Zip Country: PROVIDENCE, RI 02903 USA

TRANSACTION TYPE: STANDARD

COLLATERAL

SEE ATTACHED PDF.

- 1. Personal Property-all fixtures, machinery, equipment and other personal property of every kind, now or hereafter located in or upon or affixed to that certain lot or parcel of real estate, located in PROVIDENCE, RHODE ISLAND, commonly known as 371 BROADWAY, as more particularly described in EXHIBIT A attached hereto (hereinafter called the "Premises") or any and all building and/or improvements (collectively, the "Improvements") now or hereafter used or to be used in connection with any present or future operation of the Premises or Improvements, or any part thereof, and now owned or hereafter acquired by Debtor, or in which Debtor now or hereafter has an interest, including, without limitation, any and all: (i) heating, lighting, incinerating, refrigerating, ventilating, air conditioning, air cooling, lifting, fire extinguishing, plumbing, cleaning, communications and power equipment and apparatus; (ii) gas, water and electrical equipment; (iii) elevators, escalators, switchboards, engines, motors, tanks, pumps, partitions, conduits, ducts and compressors; (vi) electrical and/or gas appliances, incinerators, carpeting, furniture and furnishings, draperies, storm windows and doors, and screens and awnings; (v) any and all franchises, licenses and permits, whether issued by national, state and/or local government, department, agency or subdivision having jurisdiction over Debtor, any guarantor of Debtor or the Premises and Improvements, or any part thereof, or any use, operation or occupancy thereof, related to the use, operation or occupancy of the Premises or Improvements or any part thereof; (vi) any and all records and books of account now or hereafter maintained by debtor in connection with the operation of the Premises, Improvements and personal property or any part thereof; and (vii) all of Debtor's right, title and interest in and to any name under which the Premises and/or Improvements may at any time be operated and any variation thereof and the goodwill of Debtor in connection therewith.
- 2. All renewals, replacements of, additions to, substitution for and proceeds of any and all of the foregoing.
- 3. All condemnation awards and policies of insurance maintained with respect to said real and personal property and all proceeds thereof.

EXHIBIT A

371 Broadway Providence, Rhode Island

That certain lot or parcel of land, with all the buildings and improvements thereon, situated at the northeasterly corner of Broadway and Andrews Street, in the City and County of Providence, and State of Rhode Island, bounded and described as follows:

Beginning at the northeasterly corner of Broadway and Andrews Street; thence easterly bounding southerly on Broadway fifty (50) feet, more or less, to land now or lately of Anna Tramonti; thence northerly bounding easterly on said Tramonti land, one hundred (100) feet, more or less, to the parcel of land next hereinbelow described; thence westerly bounding northerly on said last named land, fifty (50) feet, more or less, to Andrews Street; thence southerly bounding westerly on Andrews Street, one hundred (100) feet to the point of beginning.

Also, that lot of land with all buildings and improvements thereon, situated in the said City of Providence, on the easterly side of Andrews Street about one hundred (100) feet northerly from Broadway, bounding westerly on Andrews Street, thirty seven and 58/100 (37.58) feet and holding that width extending easterly to and bounding easterly on land now or lately of Anna Tramonti, bounding northerly in part on land now or lately of Nicola Lucca and wife and in part on land now or lately of Giuseppe Mobilia and wife, in all sixty six and 67/100 (66.67) feet and southerly in part on land now or lately of Anna Tramonti and in part on the lot of land hereinabove described.

BEING further designated as Lot No. 305 on Tax Assessor's Map 33 of the City of Providence, as presently constituted.