

UCC-1 Form

FILER INFORMATION

Full name: **NCS UCC SERVICES GROUP**

Email Contact at Filer: **UCC@NCSCREDIT.COM**

SEND ACKNOWLEDGEMENT TO

Contact name: **NCS UCC SERVICES GROUP**

Mailing Address: **PO Box 24101**

City, State Zip Country: **CLEVELAND, OH 44124 USA**

DEBTOR INFORMATION

Org. Name: **J&G LTD. INC.**

Mailing Address: **2046 SMITH STREET**

City, State Zip Country: **NORTH PROVIDENCE, RI 02911 USA**

Org. Name: **WALT'S ROAST BEEF**

Mailing Address: **2046 SMITH STREET**

City, State Zip Country: **NORTH PROVIDENCE, RI 02911 USA**

Last Name (i.e. Family Name or Surname): **MIGUEL** *First Name:* **GLEN** *Middle Name:* **J**

Mailing Address: **2046 SMITH STREET**

City, State Zip Country: **NORTH PROVIDENCE, RI 02911 USA**

SECURED PARTY INFORMATION

Org. Name: **US FOODS, INC.**

Mailing Address: **222 OTROBANDO AVENUE**

City, State Zip Country: **NORWICH, CT 06360 USA**

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: NCS UCC #U218226

COLLATERAL

TO SECURE THE FULL AND TIMELY PAYMENT BY APPLICANT TO SELLER OF ALL NOW EXISTING AND HEREAFTER ARISING AMOUNTS DUE SELLER, APPLICANT HEREBY GRANTS TO SELLER A PRIORITY (PURCHASE MONEY) SECURITY INTEREST AND LIEN IN AND TO ALL GOODS, INVENTORY, EQUIPMENT AND FIXTURES SOLD TO APPLICANT BY SELLER FROM TIME TO TIME, AND A SEPARATE SECURITY INTEREST IN ALL OTHER ASSETS OF APPLICANT, INCLUDING, WITHOUT LIMITATION, ALL OF APPLICANT'S NOW EXISTING OR OWNED HEREAFTER ARISING OR ACQUIRED (A) ACCOUNTS, (B) GOODS FOR SALE, LEASE OR OTHER DISPOSITION WHICH HAVE GIVEN RISE TO ACCOUNTS AND HAVE BEEN RETURNED TO OR REPOSSESSED OR STOPPED IN TRANSIT BY APPLICANT; AND (C) GOODS, INCLUDING, WITHOUT LIMITATION, INVENTORY, EQUIPMENT, FIXTURES, TRADE FIXTURES AND VEHICLES.