UCC-1 Form

FILER INFORMATION

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SEND ACKNOWLEDGEMENT TO

Contact name: HACKETT FEINBERG P.C.

Mailing Address: 155 FEDERAL STREET

City, State Zip Country: BOSTON, MA 02110 USA

DEBTOR INFORMATION

Org. Name: LINEAR RETAIL EAST GREENWICH #1 LLC

Mailing Address: 5 BURLINGTON WOODS DRIVE, SUITE 107

City, State Zip Country: BURLINGTON, MA 01803 USA

SECURED PARTY INFORMATION

Org. Name: BELMONT SAVINGS BANK

Mailing Address: 2 LEONARD STREET

City, State Zip Country: BELMONT, MA 02478 USA

TRANSACTION TYPE: STANDARD

COLLATERAL

ALL PERSONAL PROPERTY OF DEBTOR AS DESCRIBED IN EXHIBIT B ATTACHED HERETO AND MADE A PART HEREOF LOCATED ON THE REAL PROPERTY AT 555 MAIN STREET, EAST GREENWICH, KENT COUNTY, RHODE ISLAND AS DESCRIBED IN EXHIBIT A ATTACHED HERETO AND MADE A PART HEREOF. EXHIBIT A A CERTAIN LOT OR PARCEL OF LAND WITH ALL BUILDINGS AND IMPROVEMENTS THEREON, SITUATED ON THE NORTHWESTERLY SIDE OF MAIN STREET, SOUTHWESTERLY SIDE OF GREENE STREET, SOUTHERLY SIDE OF OLSON'S WAY AND THE NORTHEASTERLY SIDE OF FRIENDSHIP STREET IN THE TOWN OF EAST GREENWICH, COUNTY OF KENT AND STATE OF RHODE ISLAND, MORE PARTICULARLY BOUNDED AND DESCRIBED AS FOLLOWS: BEGINNING AT A POINT AT THE INTERSECTION OF THE SOUTHWESTERLY SIDE OF GREENE STREET AND THE NORTHWESTERLY SIDE OF MAIN STREET, SAID POINT ALSO BEING AT THE MOST EASTERLY COMER OF THE HEREIN DESCRIBED PARCEL; THENCE: S51-08'-54" W. WITH AFORESAID MAIN STREET, TWO HUNDRED SIXTEEN AND THIRTY FIVE ONE HUNDREDTHS (216.35) FEET TO AN ANGLE; THENCE: S51-29'-02" W. STILL CONTINUING WITH MAIN STREET SIXTY NINE AND SEVENTY FOUR ONE HUNDREDTHS (69.74) FEET TO AN ANGLE; THENCE: S50-40'-00" W. FIFTY FIVE END FOUR ONE HUNDREDTHS (55.04) FEET, TO LAND OWNED BY MARCO CALVO; THENCE: N37-04'-40'' W. WITH AFORESAID CALVO AND ONE HUNDRED TWO AND FIFTY ONE HUNDREDTHS (102.51) FEET; THENCE: S52-55'-20" W. ONE HUNDRED (100.00) FEAT TO THE NORTHEASTERLY LINE OF AFORESAID FRIENDSHIP STREET, AT A GRANITE BOUND, THE LAST TWO LINES BOUNDED BY SAID CALVO LAND; THENCE: N37-00'-29" W. WITH SAID FRIENDSHIP STREET THREE HUNDRED FORTY EIGHT AND NINETY EIGHT ONE HUNDREDTHS (348.98) FEET TO THE SOUTHERLY SIDE & AFORESAID OLSON'S WAY; THENCE: N52-55'-20" E. WITH SAID OLSON'S WAY ONE HUNDRED FIFTY (150.00) FEET TO LAND OWNED BY A.M.B. ASSOCIATES; THENCE: S37-04'-40" E. WITH A.M.B. ASSOCIATES LAND SEVENTY FIVE (75.00) FEET TO AN ANGLE; THENCE: N51-08'-40" E. WITH AFORESAID A.M.B. ASSOCIATES LAND END LAND OF EDWARD J. & HELEN L. MURRAY TWO HUNDRED EIGHTY ONE AND FIFTY TWO ONE HUNDREDTHS (281.52) FEET TO THE SOUTHWESTERLY LINE OF AFORESAID GREENE STREET; THENCE: \$38-28'-37" E. WITH SAID GREENE STREET THREE HUNDRED SEVENTY FOUR AND SEVENTY TWO ONE HUNDREDTHS (374.72) FEET TO THE INTERSECTION OF SOUTHWESTERLY SIDE OF GREENE STREET AND THE NORTHWESTERLY SIDE OF MAIN STREET END PLACE OR POINT OF BEGINNING. EXHIBIT B THE COLLATERAL UPON WHICH DEBTOR HAS GRANTED A SECURITY INTEREST TO SECURED PARTY SHALL BE DEFINED AS FOLLOWS: (A) ALL DEBTOR'S ACCOUNTS, ACCOUNTS RECEIVABLE, CONTRACT RIGHTS, DOCUMENTS, INSTRUMENTS, GENERAL INTANGIBLES, AND RENTS AND PROFITS ARISING FROM THE PROPERTY AS DESCRIBED IN EXHIBIT A (THE "PREMISES"); (B) DEBTOR'S PERSONAL PROPERTY INCLUDING INVENTORY, SUPPLIES, FURNITURE, FURNISHINGS, EQUIPMENT, FIXTURES, AND BUILDING AND CONSTRUCTION MATERIALS, USED OR USEFUL IN THE CONSTRUCTION, OPERATION OR MAINTENANCE OF THE PREMISES; (C) DEBTOR'S RIGHTS AS LESSEE OF ALL PROPERTY NOW OR HEREAFTER LOCATED ON OR USED IN CONNECTION WITH THE OPERATION OR MAINTENANCE OF THE PREMISES; (D) ALL CONTRACTS, AGREEMENTS, LICENSES, PERMITS AND APPROVALS FOR THE CONSTRUCTION, OWNERSHIP, MAINTENANCE AND OPERATION OF THE PREMISES; (E) ALL WARRANTIES AND GUARANTEES OF CONSTRUCTION CONTRACTORS AND SUBCONTRACTORS AND OF SUPPLIERS AND MANUFACTURERS OF EQUIPMENT AND MATERIAL OR OTHER PROPERTY INCORPORATED INTO THE IMPROVEMENTS OR OTHERWISE CONSTITUTING PART OF THE PREMISES; (F) THE GOODWILL AND TRADE NAMES OF DEBTOR AND ANY BUSINESS CONDUCTED ON THE PREMISES BY DEBTOR, AND ALL SERVICE MARKS AND LOGOTYPES USED IN CONNECTION THEREWITH; (G) ALL BOOKS, RECORDS,

PLANS AND SPECIFICATIONS AND OPERATING MANUALS OF DEBTOR RELATING TO THE CONSTRUCTION, USE, OPERATION, OCCUPANCY, AND MAINTENANCE OF THE PREMISES; (H) THE PROCEEDS OF ANY INSURANCE FOR DAMAGE TO THE PROPERTY DESCRIBED ABOVE AS IN CLAUSES (A) THROUGH (G); AND (I) THE PROCEEDS OF ALL JUDGMENTS, AWARDS OF DAMAGES, AND SETTLEMENTS FOR, OR IN LIEU OF, THE TAKING BY EMINENT DOMAIN OF ALL OR ANY PART OF THE PROPERTY DESCRIBED ABOVE AS IN CLAUSES (A) THROUGH (G).