

# UCC-1 Form

## FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY

Email Contact at Filer: RISOSUCCFILINGV3@CSCGLOBAL.COM

## SEND ACKNOWLEDGEMENT TO

Contact name: CORPORATION SERVICE COMPANY

Mailing Address: 801 ADLAI STEVENSON DRIVE

City, State Zip Country: SPRINGFIELD, IL 62703 USA

## DEBTOR INFORMATION

Org. Name: LEO'S PIZZERIA & DELI, INC.

Mailing Address: 365 HOPE STREET

City, State Zip Country: BRISTOL, MA 02809 USA

Org. Name: LEO'S RISTORANTE

Mailing Address: 365 HOPE STREET

City, State Zip Country: BRISTOL, MA 02809 USA

## SECURED PARTY INFORMATION

Org. Name: INDEPENDENCE BANK

Mailing Address: 1370 SOUTH COUNTY TRAIL

City, State Zip Country: EAST GREENWICH, RI 02818 USA

## TRANSACTION TYPE: STANDARD

## CUSTOMER REFERENCE: 1394 66494

## COLLATERAL

ALL FIXTURES AND ALL TANGIBLE AND INTANGIBLE PERSONAL PROPERTY OF DEBTOR OF EVERY KIND AND DESCRIPTION AND WHEREVER LOCATED, IN EACH CASE WHETHER NOW OWNED OR HEREAFTER ACQUIRED BY DEBTOR, OR IN WHICH DEBTOR MAY NOW HAVE OR HEREAFTER ACQUIRE AN INTEREST, AS WELL AS PRODUCTS AND PROCEEDS OF THE FOREGOING, INCLUDING, WITHOUT LIMITATION: (1) ALL EQUIPMENT (AS SUCH TERM IS DEFINED IN THE UNIFORM COMMERCIAL CODE ("UCC")), MACHINERY AND FIXTURES, INCLUDING, WITHOUT LIMITATIONS, ALL PROCESSING AND MANUFACTURING EQUIPMENT, MACHINE TOOLS, DATA PROCESSING AND COMPUTER EQUIPMENT, FURNITURE, TOOLS, DIES, MOLDS, MOTOR VEHICLES, ROLLING STOCK, TRAILERS, AIRPLANES, VESSELS AND OTHER EQUIPMENT OF EVERY KIND AND DESCRIPTION, IN EACH CASE WHETHER NOW OWNED OR HEREAFTER ACQUIRED BY DEBTOR, OR IN WHICH DEBTOR MAY NOW HAVE OR HEREAFTER ACQUIRE AN INTEREST; (2) ALL INVENTORY (AS SUCH TERM IS DEFINED IN THE UCC), INCLUDING WITHOUT LIMITATION, ALL MERCHANDISE, RAW MATERIALS, WORK IN PROCESS, PARTS, COMPONENTS, DIES, MOLDS, FINISHED GOODS, SUPPLIES AND ALL GOODS RETURNED TO OR REPOSSESSED BY DEBTOR, IN EACH CASE WHETHER NOW OWNED OR HEREAFTER ACQUIRED BY DEBTOR, OR IN WHICH DEBTOR MAY NOW HAVE OR HEREAFTER ACQUIRE AN INTEREST; (3) ALL ACCOUNTS (AS SUCH TERM IS DEFINED IN THE UCC), ACCOUNTS RECEIVABLE, OTHER RECEIVABLES, EVIDENCES OF INDEBTEDNESS, NOTES DRAFTS, ACCEPTANCES, CONTRACT RIGHTS, LEASES, CHATTEL PAPER (AS SUCH IS DEFINED IN THE UCC), AND GENERAL INTANGIBLES (AS SUCH TERM IS DEFINED IN THE UCC), INCLUDING, WITHOUT LIMITATION, ALL COLLATERAL AND SECURITY, THEREFORE, INCLUDING, WITHOUT LIMITATION, ALL GUARANTEES, LETTERS OF CREDIT, LIENS, AND SECURITY INTERESTS IN FAVOR OF DEBTOR, AND ALL GOODWILL, GOING CONCERN VALUE, PATENTS, APPLICATIONS FOR PATENTS, TRADEMARKS, TRADE NAMES, SERVICE MARKS, REGISTRATIONS OF TRADEMARKS AND SERVICEMARKS, CUSTOMER LISTS, ADVERTISING MATERIALS, OPERATING MANUALS, COPYRIGHTS, BLUEPRINTS, DESIGNS, ENGINEERING DRAWINGS AND CONTRACTS, PROPRIETARY INFORMATION, PRODUCT LINES, DISTRIBUTION AGREEMENTS, DEALER CONTRACTS, SUPPLIER CONTRACTS, TAX REFUND CLAIMS, LICENSES, RESEARCH AND DEVELOPMENT, AND ALL RIGHTS TO THE PAYMENT OF MONEY, IN EACH CASE WHETHER NOW OWNED OR HEREAFTER ACQUIRED BY DEBTOR, OR IN WHICH DEBTOR MAY NOW HAVE OR HEREAFTER ACQUIRE AN INTEREST; (4) ALL INSTRUMENTS (AS SUCH TERM IS DEFINED IN THE UCC), DOCUMENTS OF TITLE, POLICIES AND CERTIFICATES OF INSURANCE, SECURITIES, SECURITIES ENTITLEMENTS, INVESTMENT PROPERTY, PARTNERSHIP INTERESTS, MEMBERSHIP INTERESTS IN LIMITED LIABILITY COMPANIES, BANK DEPOSITS, DEPOSIT ACCOUNTS, CHECKING ACCOUNTS, CERTIFICATES OF DEPOSIT AND CASH, IN EACH CASE WHETHER NOW OWNED OR HEREAFTER ACQUIRED BY DEBTOR, OR IN WHICH DEBTOR MAY NOW HAVE OR HEREAFTER ACQUIRE AN INTEREST; (5) ALL ACCESSIONS, ADDITIONS AND IMPROVEMENTS TO, AND ALL PROCEEDS

AND PRODUCTS OF, ALL OF THE FOREGOING, INCLUDING PROCEEDS OF INSURANCE, WHETHER NOW OWNED OR HEREAFTER ACQUIRED BY DEBTOR, OR IN WHICH DEBTOR MAY NOW HAVE OR HEREAFTER ACQUIRE AN INTEREST; AND (6) ALL BOOKS, RECORDS, DOCUMENTS, COMPUTER TAPES AND DISCS RELATING TO ALL OF THE FOREGOING, WHETHER NOW OWNED OR HEREAFTER ACQUIRED BY DEBTOR, OR IN WHICH DEBTOR MAY NOW HAVE OR HEREAFTER ACQUIRE AN INTEREST.