

UCC-1 Form

FILER INFORMATION

Full name: KRISTEN CASCELLA

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SEND ACKNOWLEDGEMENT TO

Contact name: ACCARDO LAW OFFICES, LLP

Mailing Address: 311 ANGELL STREET

City, State Zip Country: PROVIDENCE, RI 02906 USA

DEBTOR INFORMATION

Org. Name: META INDUSTRIES LLC

Mailing Address: 110 KING PHILIP ROAD

City, State Zip Country: EAST PROVIDENCE, RI 02916 USA

SECURED PARTY INFORMATION

Org. Name: U.S. SMALL BUSINESS ADMINISTRATION

Mailing Address: 380 WESTMINSTER MALL, 5TH FLOOR

City, State Zip Country: PROVIDENCE, RI 02903 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: SBA LOAN #82349450-01

COLLATERAL

SEE ATTACHED PDF.

1. Personal Property-all fixtures, machinery, equipment and other personal property of every kind, now or hereafter located in or upon or affixed to those certain lots or parcels of real estate, located in EAST PROVIDENCE, RHODE ISLAND, commonly known as 110 KING PHILIP ROAD, as more particularly described in EXHIBIT A attached hereto (hereinafter called the "Premises") or any and all building and/or improvements (collectively, the "Improvements") now or hereafter used or to be used in connection with any present or future operation of the Premises or Improvements, or any part thereof, and now owned or hereafter acquired by Debtor, or in which Debtor now or hereafter has an interest, including, without limitation, any and all: (i) heating, lighting, incinerating, refrigerating, ventilating, air conditioning, air cooling, lifting, fire extinguishing, plumbing, cleaning, communications and power equipment and apparatus; (ii) gas, water and electrical equipment; (iii) elevators, escalators, switchboards, engines, motors, tanks, pumps, partitions, conduits, ducts and compressors; (iv) electrical and/or gas appliances, incinerators, carpeting, furniture and furnishings, draperies, storm windows and doors, and screens and awnings; (v) any and all franchises, licenses and permits, whether issued by national, state and/or local government, department, agency or subdivision having jurisdiction over Debtor, any guarantor of Debtor or the Premises and Improvements, or any part thereof, or any use, operation or occupancy thereof, related to the use, operation or occupancy of the Premises or Improvements or any part thereof; (vi) any and all records and books of account now or hereafter maintained by debtor in connection with the operation of the Premises, Improvements and personal property or any part thereof; and (vii) all of Debtor's right, title and interest in and to any name under which the Premises and/or Improvements may at any time be operated and any variation thereof and the goodwill of Debtor in connection therewith.

2. All renewals, replacements of, additions to, substitution for and proceeds of any and all of the foregoing.

3. All condemnation awards and policies of insurance maintained with respect to said real and personal property and all proceeds thereof.

EXHIBIT A

That certain lot or parcel of land, with all the buildings and improvements thereon, situated on the southeasterly side of land now or formerly of the New York, New Haven and Hartford Railroad and on the northerly side of King Phillip Road in the City of East Providence, County of Providence and State of Rhode, bounded and described as follows:

Beginning at a granite bound in the southeasterly line of said railroad land at the most westerly corner of land now or formerly belonging to Sarah Dexter at al.;

Thence running southwesterly bounded northwesterly by said railroad land two hundred twenty-six and 89/100 (226.89) feet to a granite bound;

Thence turning an interior angle of 73 degrees 45 minutes and running southeasterly, bounded southwesterly by King Phillip Road one hundred twenty-five and 1/10 (125.1) feet to a granite bound;

Thence turning an interior angle at 106 degrees 15 minutes and running northeasterly on a line which is parallel with and one hundred twenty (120) feet southeasterly from the southeasterly line of said railroad land and bounded southeasterly by land now or formerly belonging to Nettie Cassell two hundred sixty-two and 04/100 (262.04) feet to a granite bound at said Dexter land;

Thence turning an interior angle of 59 degrees 42 minutes and running northwesterly bounded northeasterly by said Dexter land one hundred thirty-nine and 09/100 (139.09) feet to the point of beginning.

The above-described land is more particularly shown upon that certain plat entitled, "Map of Land in East Providence, R.I. belonging to Nettie Cassell by Waterman Engineering Co. Oct., 1945", which said plat is recorded in the land evidence records of the City of East Providence on Plat Card 278.