UCC-1 Form

FILER INFORMATION

Full name: CASSANDRA O'BRIEN

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SEND ACKNOWLEDGEMENT TO

Contact name: ACCARDO LAW OFFICES, LLP Mailing Address: 311 ANGELL STREET

City, State Zip Country: PROVIDENCE, RI 02906 USA

DEBTOR INFORMATION

Org. Name: **799 HOPE STREET ASSOCIATES, LLC** Mailing Address: **143 SMITHFIELD ROAD** City, State Zip Country: North Providence, RI 02904 USA

SECURED PARTY INFORMATION

Org. Name: BANK RHODE ISLAND

Mailing Address: ONE TURKS HEAD PLACE

City, State Zip Country: PROVIDENCE, RI 02903 USA

TRANSACTION TYPE: STANDARD

COLLATERAL SEE ATTACHED PDF

1. Personal Property - all fixtures, machinery, equipment and other personal property of every kind, now or hereafter located in or upon or affixed to those certain lots or parcels of real estate, located in PROVIDENCE, RHODE ISLAND, commonly known as 799 Hope Street, 807 Hope Street, 80, 84 and 88 Lauriston Street, as more particularly described in EXHIBIT A attached hereto (collectively, the "Premises") or any and all building and/or improvements (collectively, the "Improvements") now or hereafter used or to be used in connection with any present or future operation of the Premises or Improvements, or any part thereof, and now owned or hereafter acquired by Debtor, or in which Debtor now or hereafter has an interest, including, without limitation, any and all: (i) heating, lighting, incinerating, refrigerating, ventilating, air conditioning, air cooling, lifting, fire extinguishing, plumbing, cleaning, communications and power equipment and apparatus; (ii) gas, water and electrical equipment; (iii) elevators, escalators, switchboards, engines, motors, tanks, pumps, partitions, conduits, ducts and compressors; (vi) electrical and/or gas appliances, incinerators, carpeting, furniture and furnishings, draperies, storm windows and doors, and screens and awnings; (v) any and all franchises, licenses and permits, whether issued by national, state and/or local government, department, agency or subdivision having jurisdiction over Debtor, any guarantor of Debtor or the Premises and Improvements, or any part thereof, or any use, operation or occupancy thereof, related to the use, operation or occupancy of the Premises or Improvements or any part thereof; (vi) any and all records and books of account now or hereafter maintained by Debtor in connection with the operation of the Premises. Improvements and personal property or any part thereof; and (vii) all of Debtor's right, title and interest in and to any name under which the Premises and/or Improvements may at any time be operated and any variation thereof and the goodwill of Debtor in connection therewith.

2. All renewals, replacements of, additions to, substitution for and proceeds of any and all of the foregoing.

3. All condemnation awards and policies of insurance maintained with respect to said real and personal property and all proceeds thereof.

EXHIBIT "A"

That certain parcel of land, with all the buildings and improvements thereon, situated on the southeasterly side of Hope Street, the southwesterly side of Fourth Street and the northeasterly side of Lauriston Street, in said City and County of Providence, State of Rhode Island, bounded and described as follows:-

Beginning at the intersection of the southeasterly side of Hope Street with the southwesterly side of Fourth Street, said point of beginning being the most northerly corner hereof; thence southeasterly bounding northeasterly on said Fourth Street one hundred fifty-eight and 15/100 (158.15) feet to land now or formerly of I & R Realty Corp.; thence southwesterly bounding southeasterly on said last named land one hundred (100) feet to the most westerly corner thereof; thence southeasterly bounding northeasterly on said last named land in part and in part on land now or formerly of Mark A. Refowitz and wife, in all ninety-eight and 4/10 (98.4) feet to land now or formerly of Sherlee Gershman; thence southwesterly bounding southeasterly on said Gershman land one hundred (100) feet to the northeasterly line of said Lauriston Street; thence northwesterly bounding southwesterly on said Lauriston Street two hundred fifty-six and 55/100 (256.55) feet to the southeasterly line of said Hope Street; thence northeasterly bounding northwesterly on said Hope Street two hundred (200) feet to the southwesterly line of said Fourth Street at the point of beginning.

Said tract comprises Lots Nos. 135 (one hundred thirty-five), 137 (one hundred thirty-seven) and 138 (one hundred thirty-eight), and the northwesterly and adjoining forty (40) feet in width by the entire depth of Lot No. 133 (one hundred thirty-three), and all of Lots 139 (one hundred thirty-nine) to 142 (one hundred forty-two) inclusive excluding so much of said last 4 (four) lots taken to widen or relocate Hope Street, on that certain plat entitled, "THE EAST AVENUE PLAT PLATTED BY S.B. CUSHING & CO. 1875", which plat is recorded in the Office of the Recorder of Deeds in said City of Providence in Plat Book 12 at page 10 and (copy) on Plat Card 479.

Subject to leases and conditions of record as the same may still be in effect and applicable.

PROPERTY ADDRESS:

799-807 Hope Street Providence, RI 02906

AP 93, Lots 78, 118, 119, 120 and 122