

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS

A NAME & PHONE OF CONTACT AT FILER (optional) <b>Jeffrey F. Caffrey, Esq.</b>
B E-MAIL CONTACT AT FILER (optional)
C SEND ACKNOWLEDGMENT TO (Name and Address) <b>Resnick and Caffrey Summit West, Ste. 300 300 Centerville Road Warwick, RI 02886</b>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1 DEBTOR'S NAME Provide only one Debtor name (1a or 1b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name), if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a ORGANIZATION'S NAME			
OR	1b INDIVIDUAL'S SURNAME		
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
	<b>Conway</b>	<b>James</b>	
1c MAILING ADDRESS		CITY	STATE
<b>17 Valentine Circle</b>		<b>Warwick</b>	<b>RI</b>
		POSTAL CODE	COUNTRY
		<b>02886</b>	<b>USA</b>

2 DEBTOR'S NAME Provide only one Debtor name (2a or 2b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name), if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a ORGANIZATION'S NAME			
OR	2b INDIVIDUAL'S SURNAME		
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c MAILING ADDRESS		CITY	STATE
		POSTAL CODE	COUNTRY

3 SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3c):

3a ORGANIZATION'S NAME			
<b>Pawtucket Credit Union</b>			
OR	3b INDIVIDUAL'S SURNAME		
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c MAILING ADDRESS		CITY	STATE
<b>1200 Central Avenue</b>		<b>Pawtucket</b>	<b>RI</b>
		POSTAL CODE	COUNTRY
		<b>02861</b>	<b>USA</b>

4 COLLATERAL This financing statement covers the following collateral:

**All of the Debtor's right, title and interest in and to the assets, equipment, furnishings, plans, permits and approvals located at, or utilized in connection with, the real property owned by Debtor and located at 1285-1291 Main Street, West Warwick, Rhode Island as more particularly described on Exhibit "A" attached hereto and made a part hereof.**

5 Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad item 17 and instructions)  being administered by a Decedent's Personal Representative

6a Check only if applicable and check only one box:  Public Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Jurisdiction  Agricultural Lien  Non-UCC Filing

7 ALTERNATE DESIGNATION (if applicable):  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensee

8 OPTIONAL FILER REFERENCE DATA

EXHIBIT A

UNIFORM COMMERCIAL CODE  
FINANCING STATEMENT

DEBTOR: James M. Conway  
17 Valentine Circle  
Warwick, RI 02886

SECURED PARTY: Pawtucket Credit Union  
1200 Central Avenue  
Pawtucket, Rhode Island 02861

The financing statement covers the following types of property:

1. Personal Property - all fixtures, machinery, equipment, and other personal property of every kind whatsoever, now or hereafter located in or upon or affixed to that certain parcel of land located at 1285-1291 Main Street, West Warwick, Rhode Island ("the Property") and any and all buildings and/or improvements now or hereafter constructed on the Property, or any part thereof, or now or hereafter used or to be used in connection with any present or future operation of the Property, and now owned or hereafter acquired by Debtor, including, without limiting the generality of the foregoing: any and all (i) heating, lighting, incinerating, refrigerating, ventilating, air conditioning, air cooling, lifting, fire extinguishing, plumbing, cleaning, communications and power equipment and apparatus; (ii) gas, tanks, pumps, partitions, conduits, ducts and compressors; it being understood that all such fixtures, machinery, apparatus, equipment and other personal property are a part of and are declared to be a portion of the security, whether physically attached to the improvements or not; and all records and books of account now or hereafter maintained by Debtor in connection with the operations of the Property, buildings and improvements now or hereafter constructed thereon and/or the aforelisted personal property.
2. All renewals, replacements of, additions to, substitutions for and proceeds of the foregoing.
3. All condemnation awards and policies of insurance maintained with respect to the Property and said personal property and all proceeds thereof.
4. All rents and other income from the operation of and all leases and tenancies with respect to the Property and said personal property, and all proceeds thereof.
5. To the extent any of the personal property described herein is or is to be affixed to real estate, said personal property is or is to be affixed to real estate owned by Debtor, which real estate is more particularly described in Exhibit B attached hereto.
6. All permits, licenses and approvals utilized in connection with Debtor's use, occupancy, rental and ownership of the Property.