

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS

A NAME & PHONE OF CONTACT AT FILER (optional) <b>Sanford J. Resnick, Esquire</b>
B E-MAIL CONTACT AT FILER (optional) <b>sresnick@resnickandcaffrey.com</b>
C SEND ACKNOWLEDGMENT TO (Name and Address)  <div style="border: 1px solid black; padding: 5px; width: fit-content;"> <b>Resnick and Caffrey</b>  <b>300 Centerville Road</b>  <b>Summit West, Suite 300</b>  <b>Warwick, RI 02886</b> </div>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1 DEBTOR'S NAME Provide only one Debtor name (1a or 1b); use exact full name; do not omit, modify, or abbreviate any part of the Debtor's name; if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a ORGANIZATION'S NAME <b>Transit Street Realty, LLC</b>				
OR	1b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c MAILING ADDRESS <b>158 Byron Boulevard</b>		CITY <b>Warwick</b>	STATE <b>RI</b>	POSTAL CODE <b>02888</b>
			COUNTRY <b>USA</b>	

2 DEBTOR'S NAME Provide only one Debtor name (2a or 2b); use exact full name; do not omit, modify, or abbreviate any part of the Debtor's name; if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a ORGANIZATION'S NAME				
OR	2b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c MAILING ADDRESS		CITY	STATE	POSTAL CODE
			COUNTRY	

3 SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY) Provide only one Secured Party name (3a or 3b)

3a ORGANIZATION'S NAME <b>Savings Institute Bank and Trust Company</b>				
OR	3b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c MAILING ADDRESS <b>803 Main Street</b>		CITY <b>Willimantic</b>	STATE <b>CT</b>	POSTAL CODE <b>06226</b>
			COUNTRY <b>USA</b>	

4 COLLATERAL This financing statement covers the following collateral

**any and all right, title, and interest in and to the collateral listed on the attached Exhibit A and Exhibit B**

5 Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, item 17 and Instructions)  being administered by a Decedent's Personal Representative

6a Check only if applicable and check only one box:  Public-Finance Transaction  Manufactured Home Transaction  A Debtor's a Transmitting Utility  Agricultural Lien  Non-JCC Filing

6b Check only if applicable and check only one box:  Licensee/Licenser

7 ALTERNATIVE DESIGNATION (if applicable)  Lessor/Lessee  Consignor/Consignee  Seller/Buyer  Bailee/Bailor

8 OPTIONAL FILER REFERENCE DATA  
**To be filed with Rhode Island Secretary of State**

EXHIBIT A

UNIFORM COMMERCIAL CODE  
FINANCING STATEMENT

DEBTOR: Transit Street Realty, LLC  
158 Byron Boulevard  
Warwick, RI 02888

SECURED PARTY: Savings Institute Bank & Trust Company  
803 Main Street  
Willimantic, CT 06226

The financing statement covers the following types of property:

1. Personal Property - all fixtures, machinery, equipment, and other personal property of every kind whatsoever, now or hereafter located in or upon or affixed to that certain parcel of land located at 934 Douglas Pike, Smithfield, Rhode Island, more particularly described in Exhibit B attached hereto ("the Property") and any and all buildings and/or improvements now or hereafter constructed on the Property, or any part thereof, or now or hereafter used or to be used in connection with any present or future operation of the Property, and now owned or hereafter acquired by Debtor, including, without limiting the generality of the foregoing: any and all (i) heating, lighting, incinerating, refrigerating, ventilating, air conditioning, air cooling, lifting, fire extinguishing, plumbing, cleaning, communications and power equipment and apparatus; (ii) gas tanks, pumps, partitions, conduits, ducts and compressors; it being understood that all such fixtures, machinery, apparatus, equipment and other personal property are a part of and are declared to be a portion of the security, whether physically attached to the improvements or not; and all records and books of account now or hereafter maintained by Debtor in connection with the operations of the Property, buildings and improvements now or hereafter constructed thereon and/or the aforelisted personal property.
2. All renewals, replacements of, additions to, substitutions for and proceeds of the foregoing.
3. All condemnation awards and policies of insurance maintained with respect to the Property and said personal property and all proceeds thereof.
4. All rents and other income from the operation of and all leases and tenancies with respect to the Property and said personal property, and all proceeds thereof.
5. To the extent any of the personal property described herein is or is to be affixed to real estate, said personal property is or is to be affixed to real estate owned by Debtor, which real estate is more particularly described in Exhibit B attached hereto.

EXHIBIT "B"

That certain lot or parcel of land, with all the buildings and improvements thereon situated at the southerly corner of West Shore Road and Transit Street (formerly Terrard), in the city of Warwick, in the State of Rhode Island, laid out and designated as lot number 17 (seventeen) and lot 19 on that plat entitled "West Shore Terrace By J A Latham & Son 1916 Platted for Titus, Morin & Simard" which plat is recorded in the office of the City Clerk in said City of Warwick, on Plat Card 242.

Said lot bounds northeasterly on said West Shore Road fifty and 038/1000 (50.038) southeasterly on land now or lately of Melrose Realty Co. eighty-seven and 74/100 (87.74) southwesterly on land now or lately of Gavin Kennedy et al fifty (50) feet, more or less northwesterly on said Transit Street eighty-five and 80/100 (85.80) feet.

Property Address:  
745 West Shore Road  
Warwick, RI  
Plat: 331      Lot: 241

---