UCC-1 Form

FILER INFORMATION

Full name: **FRANK LYMAN**

Email Contact at Filer: **FRANKLYMAN@MCCAULEYLYMAN.COM**

SEND ACKNOWLEDGEMENT TO

Contact name: **MCCAULEY LYMAN LLC**

Mailing Address: **617 SHORE DRIVE**

City, State Zip Country: **EDGEWATER, MD 21037 USA**

DEBTOR INFORMATION

Org. Name: **ASHTON HYDRO, LLC**

Mailing Address: **100 CUMMINGS CENTER, SUITE 451C**

City, State Zip Country: **BEVERLY, MA 01915 USA**

SECURED PARTY INFORMATION

Org. Name: **KENDALL SUSTAINABLE INFRASTRUCTURE, LLC**

Mailing Address: **6 UNIVERSITY ROAD**

City, State Zip Country: **CAMBRIDGE, MA 02138 USA**

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: KSI NEHC

COLLATERAL

SUBJECT TO THE WEBSTER BANK OBLIGATIONS, ALL OF THE RIGHT, TITLE AND INTEREST OF ALL OF ITS ASSETS, INCLUDING ALL TANGIBLE AND INTANGIBLE PERSONAL PROPERTY OF EACH RESPECTIVE PROJECT COMPANY, INCLUDING WITHOUT LIMITATION, THE FOLLOWING: MEMBERSHIP INTERESTS, PROJECT ASSETS, PERMITS, STUDIES, PLANS, CONTRACTS, LICENSES, LEASES, OFF-TAKE AGREEMENTS INCLUDING POWER PURCHASE AGREEMENTS, FEED-IN TARIFF AWARDS OR AGREEMENTS, AGREEMENTS RELATED TO NET METERING, VIRTUAL NET METERING, CONTRACTS FOR DIFFERENCES, POWER SERVICES AND/OR SIMILAR DOCUMENTS, CUSTOMER LISTS, INTERCONNECTION AGREEMENTS, INTERCONNECTION STUDIES, QUEUE POSITIONS FOR INTERCONNECTION, STATE, FEDERAL AND LOCAL GRANTS, OTHER RIGHTS OR CONTRACTS RELATED TO PROJECTS AND THE PROJECT COMPANIES, AND GENERAL INTANGIBLES NOW OWNED OR HEREAFTER ACQUIRED. "WEBSTER BANK OBLIGATIONS" MEANS THE PROVISIONS AND REQUIREMENTS OF NEW ENGLAND HYDROPOWER COMPANY, LLC'S EXISTING COMMERCIAL DEMAND NOTE AND BUSINESS LINE OF CREDIT WITH WEBSTER BANK DATED AUGUST 3, 2016, AS AMENDED, IN THE FACE AMOUNT OF $300,000.