

UCC-1 Form

FILER INFORMATION

Full name: **PATRICK HAYES**

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SEND ACKNOWLEDGEMENT TO

Contact name: **CORCORAN PECKHAM & HAYES**

Mailing Address: **43 B MEMORIAL BOULEVARD**

City, State Zip Country: **NEWPORT, RI 02840 USA**

DEBTOR INFORMATION

Org. Name: **THE PALE, LLC**

Mailing Address: **122 TOURO STREET**

City, State Zip Country: **NEWPORT, RI 02840 USA**

SECURED PARTY INFORMATION

Org. Name: **DOJO, LLC**

Mailing Address: **28 JACOME WAY**

City, State Zip Country: **MIDDLETOWN, RI 02842 USA**

TRANSACTION TYPE: STANDARD

COLLATERAL

FOR UCC-1 DEBTOR: THE PALE, LLC. SECURED PARTY: DOJO, LLC DESCRIPTION OF COLLATERAL ALL FIXTURES AND ALL TANGIBLE AND INTANGIBLE PERSONAL PROPERTY OF DEBTOR OF EVERY KIND AND DESCRIPTION AND WHEREVER LOCATED, IN EACH CASE WHETHER NOW OWNED OR HEREAFTER ACQUIRED BY DEBTOR, OR IN WHICH DEBTOR MAY NOW HAVE OR HEREAFTER ACQUIRE AN INTEREST, INCLUDING, WITHOUT LIMITATION: (1) ALL EQUIPMENT (AS SUCH TERM IS DEFINED IN THE UNIFORM COMMERCIAL CODE [THE "UCC"]), MACHINERY AND FIXTURES, INCLUDING, WITHOUT LIMITATIONS, ALL PROCESSING AND COMPUTER EQUIPMENT, OVENS, FRYOLATORS, STOVES, GRILLS, FURNITURE, MOTOR VEHICLES, AND OTHER EQUIPMENT OF EVERY KIND AND DESCRIPTION, IN EACH CASE WHETHER NOW OWNED OR HEREAFTER ACQUIRED BY DEBTOR, OR IN WHICH DEBTOR MAY NOW HAVE OR HEREAFTER ACQUIRE AN INTEREST; (2) ALL INVENTORY (AS SUCH TERM IS DEFINED IN THE UCC), INCLUDING, WITHOUT LIMITATION, ALL MERCHANDISE, RAW MATERIALS, WORK IN PROCESS, IN EACH CASE WHETHER NOW OWNED OR HEREAFTER ACQUIRED BY DEBTOR, OR IN WHICH DEBTOR MAY NOW HAVE OR HEREAFTER ACQUIRE AN INTEREST; (3) ALL ACCOUNTS (AS SUCH TERM IS DEFINED IN THE UCC), ACCOUNTS RECEIVABLE, OTHER RECEIVABLES, EVIDENCES OF INDEBTEDNESS, NOTES, DRAFTS, ACCEPTANCES, CONTRACT RIGHTS, LEASES, CHATTEL PAPER (AS SUCH TERM IS DEFINED IN THE UCC), AND GENERAL INTANGIBLES (AS SUCH TERM IS DEFINED IN THE UCC), INCLUDING, WITHOUT LIMITATION, ALL COLLATERAL AND SECURITY THEREFOR (INCLUDING, WITHOUT LIMITATION, ALL GUARANTEES, LETTERS OF CREDIT, LIENS AND SECURITY INTERESTS IN FAVOR OF DEBTOR), CUSTOMER LISTS, ADVERTISING MATERIALS, OPERATING MANUALS, COPYRIGHTS, BLUEPRINTS, DESIGNS, ENGINEERING DRAWINGS AND CONTRACTS PROPRIETARY INFORMATION, PRODUCT LINES, DISTRIBUTION AGREEMENTS, DEALER CONTRACTS, SUPPLIER CONTRACTS, TAX REFUND CLAIMS, LICENSES, INCLUDING LIQUOR LICENSES, RESEARCH AND DEVELOPMENT, AND ALL RIGHTS TO THE PAYMENT OF MONEY, IN EACH CASE WHETHER NOW OWNED OR HEREAFTER ACQUIRED BY DEBTOR, OR IN WHICH DEBTOR MAY NOW HAVE OR HEREAFTER ACQUIRE AN INTEREST; (4) ALL INSTRUMENTS (AS SUCH TERM IS DEFINED IN THE UCC), DOCUMENTS OF TITLE, POLICIES AND CERTIFICATES OF INSURANCE, SECURITIES, SECURITIES ENTITLEMENTS, BANK DEPOSITS, DEPOSIT ACCOUNTS, CHECKING ACCOUNTS, CERTIFICATES OF DEPOSIT AND CASH, IN EACH CASE WHETHER NOW OWNED OR HEREAFTER ACQUIRED BY DEBTOR, OR IN WHICH DEBTOR MAY NOW HAVE OR HEREAFTER ACQUIRE AN INTEREST; (5) ALL ACCESSIONS, ADDITIONS AND IMPROVEMENTS TO, AND ALL PROCEEDS AND PRODUCTS OF, ALL OF THE FOREGOING, INCLUDING PROCEEDS OF INSURANCE, WHETHER NOW OWNED OR HEREAFTER ACQUIRED BY DEBTOR, OR IN WHICH DEBTOR MAY NOW HAVE OR HEREAFTER ACQUIRE AN INTEREST; AND (6) ALL BOOKS, RECORDS, DOCUMENTS, TELEPHONE NUMBERS, COMPUTER TAPES AND DISCS RELATING TO ALL OF THE FOREGOING, WHETHER NOW OWNED OR HEREAFTER ACQUIRED BY DEBTOR, OR IN WHICH DEBTOR MAY NOW HAVE OR HEREAFTER ACQUIRE AN INTEREST.