

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Rhode Island Housing and Mortgage Finance Corporation
44 Washington Street
Providence, RI 02903
Attn: Legal Department

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
200907968560

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record; or recorded) in the REAL ESTATE RECORDS. For amend Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement.

3. ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, add address of Assignee in item 7c and name of Assignor in item 9. For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8.

4. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

5. PARTY INFORMATION CHANGE

Check one of these two boxes: Debtor or Secured Party of record

AND Check one of these three boxes to:

CHANGE name and/or address. Complete item 6a or 6b, and item 7a or 7b and item 7c. ADD name. Complete item 7a or 7b, and item 7c. DELETE name. Give record name to be deleted in item 6a or 6b.

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b).

6a. ORGANIZATION'S NAME
Broad Street Revitalization, L.P.

OR

6b. INDIVIDUAL'S SURNAME: _____ FIRST PERSONAL NAME: _____ ADDITIONAL NAME(S)/INITIAL(S): _____ SUFFIX: _____

7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b); use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name.

7a. ORGANIZATION'S NAME: _____

OR

7b. INDIVIDUAL'S SURNAME: _____

INDIVIDUAL'S FIRST PERSONAL NAME: _____

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S): _____ SUFFIX: _____

7c. MAILING ADDRESS: _____ CITY: _____ STATE: _____ POSTAL CODE: _____ COUNTRY: _____

8. COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral

Indicate collateral:

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment). If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor.

9a. ORGANIZATION'S NAME
Rhode Island Housing and Mortgage Finance Corporation

OR

9b. INDIVIDUAL'S SURNAME: _____ FIRST PERSONAL NAME: _____ ADDITIONAL NAME(S)/INITIAL(S): _____ SUFFIX: _____

10. OPTIONAL FILER REFERENCE DATA
RIH #4010800956