

UCC-1 Form

FILER INFORMATION

Full name: **C. WAYNE DAVIS, ESQ.**

Email Contact at Filer: **CDAVIS@TANDLLAW.COM**

SEND ACKNOWLEDGEMENT TO

Contact name: **THOMAS & LIBOWITZ, P.A.**

Mailing Address: **100 LIGHT STREET, SUITE 1100**

City, State Zip Country: **BALTIMORE, MD 21202 USA**

DEBTOR INFORMATION

Org. Name: **HEWITT SOAP WORKS, INC.**

Mailing Address: **200 PROVIDENCE STREET**

City, State Zip Country: **WEST WARWICK, RI 02893 USA**

SECURED PARTY INFORMATION

Org. Name: **PRUDENT CAPITAL III, LP**

Mailing Address: **1150 CONNECTICUT AVENUE, N.W., SUITE 900**

City, State Zip Country: **WASHINGTON, DC 20036 USA**

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: #103630.011-2019 \$4.5MM (RI FILING)

COLLATERAL

ALL OF DEBTOR'S ASSETS NOW EXISTING AND HEREAFTER ACQUIRED AS MORE SPECIFICALLY SET FORTH ON EXHIBIT A ATTACHED HERETO.

EXHIBIT A
COLLATERAL DESCRIPTION

The Collateral consists of all of Debtor's right, title and interest in and to the following:

All goods and equipment now owned or hereafter acquired, including, without limitation, all machinery, fixtures, vehicles (including motor vehicles and trailers), and any interest in any of the foregoing, and all attachments, accessories, accessions, replacements, substitutions, additions, and improvements to any of the foregoing, wherever located;

All inventory, now owned or hereafter acquired, including, without limitation, all merchandise, raw materials, parts, supplies, packing and shipping materials, work in process and finished products including such inventory as is temporarily out of Debtor's custody or possession or in transit and including any returns upon any accounts or other proceeds, including insurance proceeds, resulting from the sale or disposition of any of the foregoing and any documents of title representing any of the above;

All contract rights and general intangibles now owned or hereafter acquired, including, without limitation, goodwill, trademarks, servicemarks, trade styles, trade names, patents, patent applications, leases, license agreements, franchise agreements, blueprints, drawings, purchase orders, customer lists, route lists, infringements, claims, computer programs, computer discs, computer tapes, literature, reports, catalogs, design rights, income tax refunds, payments of insurance and rights to payment of any kind;

All now existing and hereafter arising accounts, contract rights, royalties, license rights and all other forms of obligations owing to Debtor arising out of the sale or lease of goods, the licensing of technology or the rendering of services by Debtor, whether or not earned by performance, and any and all credit insurance, guaranties, and other security therefor, as well as all merchandise returned to or reclaimed by Debtor;

All documents, cash, deposit accounts, securities, securities entitlements, securities accounts, investment property, financial assets, letters of credit, certificates of deposit, instruments and chattel paper now owned or hereafter acquired and Debtor's books relating to the foregoing;

All copyright rights, copyright applications, copyright registrations and like protections in each work of authorship and derivative work thereof, whether published or unpublished, now owned or hereafter acquired; all trade secret rights, including all rights to unpatented inventions, know-how, operating manuals, license rights and agreements and confidential information, now owned or hereafter acquired; all mask work or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired; all claims for damages by way of any past, present and future infringement of any of the foregoing; and

All of Debtor's books relating to the foregoing and any and all claims, rights and interests in any of the above and all substitutions for, additions and accessions to and proceeds thereof.