

UCC-1 Form

FILER INFORMATION

Full name:

Email Contact at Filer: BCHAPLAIN@KLEINHORNIG.COM

SEND ACKNOWLEDGEMENT TO

Contact name: KLEIN HORNIG LLP

Mailing Address: 1325 G STREET NW, SUITE 700

City, State Zip Country: WASHINGTON, DC 20005 USA

DEBTOR INFORMATION

Org. Name: WOMEN'S OPPORTUNITY REALTY CORPORATION

Mailing Address: 861 A BROAD STREET

City, State Zip Country: PROVIDENCE, RI 02907 USA

SECURED PARTY INFORMATION

Org. Name: CITIZENS BANK, NATIONAL ASSOCIATION

Mailing Address: 28 STATE STREET, MS-1270

City, State Zip Country: BOSTON, MA 02109 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 0245-844 - WILLIS

COLLATERAL

SEE ATTACHED.

Exhibit A to UCC-1 Financing Statement

Debtor: Women's Opportunity Realty Corporation
861 A Broad Street
Providence, RI 02907

**Secured
Party:** Citizens Bank, National Association
28 State Street, MS-1270
Boston, MA 02109

All of Debtor's right, title, and interest in, and to the Developer Fees (capitalized terms used but not defined herein shall have the meanings given to such terms in that certain Pledge of Developer Fees given by Debtor and Borrower in favor of Secured Party dated March 14, 2019).