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UCC-1 Form

FILER INFORMATION

Full name: RICHARD F. HENTZ, ESQ.

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SEND ACKNOWLEDGEMENT TO

Contact name: McGunagle Hentz, PC
Mailing Address: 2088 Broad Street

City, State Zip Country: CRANSTON, RI 02905 USA

DEBTOR INFORMATION

Org. Name: RS HOLDINGS LLC

Mailing Address: 255 LEGRIS AVENUE

City, State Zip Country: WEST WARWICK, RI 02893 USA

SECURED PARTY INFORMATION

Org. Name: COMMUNITY INVESTMENT CORPORATION

Mailing Address: 2315 WHITNEY AVENUE, SUITE 2B

City, State Zip Country: HAMDEN, CT 06518 USA

ASSIGNEE INFORMATION

Org. Name: United States Small Business Administration

Mailing Address: 380 Westminster Street, Room 511

City, State Zip Country: PROVIDENCE, RI 02903 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: RI SECRETARY OF STATE - SBA LOAN NO. 11738870-03

COLLATERAL

PREMISES: 255 Legris Avenue, West Warwick, Rhode Island 02893, as more particularly described in the Exhibit A attached hereto (the "Mortgaged Property"). II. IMPROVEMENTS: All improvements now or hereafter situated upon the Mortgaged Property, together with all fixtures now or hereafter owned by the Debtor or in which Debtor has an interest (but only to the extent of such interest) and placed in or upon the Mortgaged Property or the buildings or improvements thereon (collectively the "Improvements"). III. EASEMENTS: Any easement, bridge, or right of way, contiguous or adjoining the Mortgaged Property and the Improvements thereon, and all other easements, if any, inuring to the benefit of the Mortgaged Property. IV. LEASES AND RENTS: All of the Debtor's right, title and interest in and to any leases or other agreements for use of the Mortgaged Property or the Improvements and all rents, security deposits, and other proceeds of such leases and other agreements, in each case whether now or hereafter existing, relating to the Mortgaged Property or the Improvements, as provided in a Mortgage Deed, Security Agreement and Assignment of Leases and Rents of even date herewith delivered by the Debtor to the Secured Party. (continued on UCC1AD UCC Financing Statement Addendum)