

UCC-1 Form

FILER INFORMATION

Full name: **KATHLEEN HANDYSIDE**

Email Contact at Filer: **KHANDYSIDE@CRESTMARK.COM**

SEND ACKNOWLEDGEMENT TO

Contact name: **CRESTMARK, A DIVISION OF METABANK**

Mailing Address: **5480 CORPORATE DRIVE, SUITE 350**

City, State Zip Country: **TROY, MI 48098 USA**

DEBTOR INFORMATION

Org. Name: **COOLEY, INCORPORATED**

Mailing Address: **50 ESTEN AVE.**

City, State Zip Country: **PAWTUCKET, RI 02860 USA**

Org. Name: **PRS LAND ASSOCIATES, LLC**

Mailing Address: **50 ESTEN AVE.**

City, State Zip Country: **PAWTUCKET, RI 02860 USA**

SECURED PARTY INFORMATION

Org. Name: **CRESTMARK, A DIVISION OF METABANK**

Mailing Address: **5480 CORPORATE DRIVE, SUITE 350**

City, State Zip Country: **TROY, MI 48098 USA**

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: COOLEY, INCORPORATED

COLLATERAL

ALL OF THE EQUIPMENT AND ALL MODIFICATIONS, ADDITIONS, REPLACEMENTS AND SUBSTITUTIONS AND PROCEEDS THERETO, IN WHOLE OR IN PART, ON THE EQUIPMENT LEASE AGREEMENT AND SCHEDULE THERETO EACH DATED AS OF AUGUST 9, 2019, BETWEEN COOLEY GROUP HOLDINGS, INC., COOLEY, INCORPORATED AND PRS LAND ASSOCIATES, LLC, EACH A LESSEE, COLLECTIVELY CO-LESSEES, AND CRESTMARK, A DIVISION OF METABANK, AS LESSOR, AS IT MAY BE AMENDED OR EXTENDED FROM TIME TO TIME, TOGETHER WITH ALL RENTAL PAYMENTS AND OTHER AMOUNTS PAYABLE UNDER THE LEASE INCLUDING ALL PROCEEDS AND INSURANCE PROCEEDS, AND ALL OF LESSEE'S RIGHT, TITLE AND INTEREST IN THE SOFTWARE, LICENSES AND SERVICES DESCRIBED THEREIN AND ALL RIGHTS TO PAYMENT THEREUNDER, INCLUDING ALL WARRANTY CLAIMS AND RIGHTS TO ANY REFUND, INDEMNIFICATION, AND/OR ABATEMENT TO WHICH LESSEE BECOMES ENTITLED, NO MATTER HOW OR WHEN ARISING, WHETHER SUCH RIGHTS ARE CLASSIFIED AS ACCOUNTS, GENERAL INTANGIBLES, OR OTHERWISE. SOME OR ALL OF THE COLLATERAL MAY BE INVENTORY. THE COLLATERAL INCLUDES, BUT IS NOT LIMITED TO, EQUIPMENT DESCRIBED BELOW. ALL OF THE EQUIPMENT AND OTHER PERSONAL PROPERTY PROCURED FOR, CONSISTING OF AND RELATED TO THE SOLAR PHOTOVOLTAIC SYSTEM LOCATED AT 5 SLATER ROAD, CRANSTON, RI 02861, AS DESCRIBED IN THE SYSTEM PURCHASE AND INSTALLATION AGREEMENT DATED AS OF APRIL 1, 2019 BETWEEN SOLECT ENERGY DEVELOPMENT, LLC AND COOLEY, INCORPORATED.