

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Joanne Rouette (401) 272-5800
B. E-MAIL CONTACT AT FILER (optional) jrouette@simmonsLtd.com
C. SEND ACKNOWLEDGMENT TO: (Name and Address) <div style="border: 1px solid black; padding: 5px; width: fit-content;"> <p>Simmons Associates, Ltd. 56 Pine Street Providence, RI 02903 Attn: JVK</p> </div>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name). If any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME Faith Realty II, LLC					
OR	1b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 30 Martin Street, Suite 3C		CITY Cumberland	STATE RI	POSTAL CODE 02864	COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Rockland Trust Company					
OR	3b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 288 Union Street		CITY Rockland	STATE MA	POSTAL CODE 02370	COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the Debtor, including as described on Exhibit A, attached hereto and incorporated herein by reference

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, item 17 and Instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	
6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing	
7. ALTERNATIVE DESIGNATION (if applicable) <input type="checkbox"/> Lessor/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailee/Bailor <input type="checkbox"/> Licensee/Licenser	
8. OPTIONAL FILER REFERENCE DATA: RI Secretary of State-\$3MM Term Loan	

EXHIBIT A

COLLATERAL

All goods and personal property including, but not limited to, inventory, equipment (including that certain 250.92 kW solar panel array to be installed on the roof of the existing building owned by Debtor at 1275 East Park Drive, Woonsocket, Rhode Island, including a Tier 1 ballasted roof mounted racking solution, 72 cell, Tier 1, polycrystalline solar modules (or equivalent), Tier 1 string inverters, along with all DC wiring and components for completed DC system to inverters, including all safety disconnects, and all AC wiring and equipment for complete AC system up to interconnection point provided by National Grid), plus all, accounts (including but not limited to all health-care-insurance receivables), chattel paper, instruments (including but not limited to all promissory notes), letter-of-credit rights, letters of credit, documents, deposit accounts, investment property, money, other rights to payment and performance, tax refunds, and general intangibles (including, but not limited to, all software and payment intangibles), all licenses, permits and governmental authorizations and rights thereunder; all commercial tort claims; all attachments, accessions, accessories, parts, supplies and commingled goods relating to any of the foregoing and all additions, replacements of and substitutions for all or any part of the foregoing; all insurance refunds relating to any of the foregoing; all goodwill relating to any of the foregoing; all trade secrets, copyrights, trade names, trademarks, service marks and patents; all records and data and embedded software relating to any of the foregoing, and all equipment, inventory and software to utilize, create, maintain and process any such records and data on electronic media; and all supporting obligations relating to the foregoing; all whether now existing or hereafter arising, whether now owned or hereafter acquired or whether now or hereafter subject to any rights in the foregoing; and all products and proceeds (including but not limited to all insurance proceeds and claims of or relating to any of the foregoing).