

# UCC-1 Form

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## FILER INFORMATION

*Full name:* **EILEEN K. TOBIN, CORPORATE PARALEGAL**

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## SEND ACKNOWLEDGEMENT TO

*Contact name:*

*Mailing Address:* **CAMERON & MITTLEMAN LLP, 301 PROMENADE STREET**

*City, State Zip Country:* **PROVIDENCE, RI 02908 USA**

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## DEBTOR INFORMATION

*Org. Name:* **TCM FISHERIES INCORPORATED**

*Mailing Address:* **24 BURLINGAME DRIVE**

*City, State Zip Country:* **CHARLESTOWN, RI 02813 USA**

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## SECURED PARTY INFORMATION

*Org. Name:* **SEASHORE LENDING, INC.**

*Mailing Address:* **P.O. BOX 608**

*City, State Zip Country:* **NARRAGASETT, RI 02882 USA**

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## TRANSACTION TYPE: STANDARD

## CUSTOMER REFERENCE: TOWDO-39651

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## COLLATERAL

THE F/V CONOR AND MICHAEL; OFFICIAL No. 596771 (THE "VESSEL"); ALL HER FISHING PERMITS, INCLUDING BUT NOT LIMITED TO HER FEDERAL NORTHEAST FISHERIES PERMIT No. 330579, TOGETHER WITH ALL ITS BOILERS, ENGINES, MACHINERY, MOTORS, MASTS, SPARS, SAILS, RIGGING, BOATS, SKIFFS, ANCHORS, CHAINS, CABLE, TACKLE, NETS, APPAREL, FURNITURE, FITTINGS, NAVIGATION EQUIPMENT, PROPULSION EQUIPMENT, FISHING AND FISH PROCESSING EQUIPMENT, AND ALL OTHER EQUIPMENT, ELECTRONICS, COMPUTERS, COMPUTER SOFTWARE, ELECTRONIC RECORDS, RECORDS AND PAPERS, WHETHER OR NOT ANY OF THE FOREGOING ARE ON BOARD OR NOT, TOGETHER WITH ALL ACCESSORIES, SUBSTITUTIONS, ADDITIONS, REPLACEMENTS, IMPROVEMENTS, PARTS AND ACCESSORIES NOW EXISTING OR HEREAFTER ACQUIRED BY OR MADE OF, IN OR TO THE VESSEL, ANY PARTS THEREOF, OR THE EQUIPMENT AND APPURTENANCES AFORESAID; TOGETHER WITH ALL FREIGHTS, SUBFREIGHTS, CHARTER HIRE, SUBCHARTER HIRE, INVENTORY, CATCH, CARGOES, SUPPLIES, GENERAL INTANGIBLES, ACCOUNTS RECEIVABLE, CONTRACTS, CONTRACT RIGHTS, PROCEEDS (INCLUDING WITHOUT LIMITATION THE PROCEEDS OF ANY INSURANCE ON THE VESSEL AND/OR ALL ACCESSORIES, SUBSTITUTIONS, ADDITIONS, REPLACEMENTS, IMPROVEMENTS, PARTS AND ACCESSORIES), PRODUCTS, RENTS AND PROFITS, ISSUES, EARNINGS, REVENUES, RENTS AND ANY OTHER PROFITS OF THE VESSEL, TOGETHER WITH ALL FEDERAL AND STATE PERMITS, LICENSES AND HARVEST PRIVILEGES (EXPRESSLY INCLUDING, BUT NOT LIMITED TO, ALL FISHING RIGHTS/LICENSES AND RELATED HARVEST/PARTICIPATORY PRIVILEGES SUCH AS, BUT NOT LIMITED TO, LIMITED ENTRY PERMITS, INDIVIDUAL FISHING QUOTAS, QUOTA SHARES, INDIVIDUAL TRANSFERABLE QUOTAS, COMMUNITY DEVELOPMENT QUOTAS, LICENSE LIMITATIONS, MORATORIUM QUALIFICATIONS, HIGH SEAS PERMITS, ALLOCATIONS, ENDORSEMENTS AND TAGS) NOW OWNED OR HEREAFTER ACQUIRED, WHETHER NOW EXISTING OR HEREAFTER CREATED BY RULE, REGULATION, STATUTE, LEGISLATION OR FISHERY MANAGEMENT COUNCIL ACTION, WHETHER OR NOT ANY OF THE FOREGOING ARE VESTED IN THE NAME OF THE DEBTOR OR APPURTENANT TO THE VESSEL AND REGARDLESS OF WHETHER OR NOT ANY OF THE FOREGOING RELATE TO OR ARE NECESSARY FOR THE OPERATION OF THE VESSEL.