



UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A NAME & PHONE OF CONTACT AT FILER (optional)
B E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)
<div style="border: 1px solid black; padding: 5px;"> Kutak Rock LLP 303 Peachtree Street NE Suite 2750 Atlanta, Georgia 30308 Attention: Patricia Luna, Esq. </div>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1 DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact full name, do not omit, modify, or abbreviate any part of the Debtor's name). If any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad).

1a ORGANIZATION'S NAME CENTERDALE MANOR ASSOCIATES				
OR 1b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c MAILING ADDRESS c/o Cornerstone Corporation, One University Avenue, Suite 110	CITY Westwood	STATE MA	POSTAL CODE 02090	COUNTRY USA

2 DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact full name, do not omit, modify, or abbreviate any part of the Debtor's name). If any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad).

2a ORGANIZATION'S NAME				
OR 2b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a ORGANIZATION'S NAME RHODE ISLAND HOUSING AND MORTGAGE FINANCE CORPORATION				
OR 3b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c MAILING ADDRESS 44 Washington Street	CITY Providence	STATE RI	POSTAL CODE 02903	COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral

All fixtures and all tangible and intangible personal property of the Debtor, whether now owned or hereafter acquired or in which Debtor may now have or hereafter acquire an interest, including, without limitation, all fixtures, documents, instruments, chattel paper, accounts, contract rights, general intangibles, inventory, goods, equipment and other property, and the products and proceeds thereof, in each case howsoever evidenced and wheresoever located, all as more fully described on the Addendum attached hereto and made a part hereof.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agriculture Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable) Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:
 To be filed with the Rhode Island Secretary of State

EXHIBIT A - DESCRIPTION OF PROPERTY

That certain tract or parcel of land with all buildings and improvements thereon situated southerly from Smith Street partly in the Town of North Providence, and partly in the Town of Johnston, County of Providence, State of Rhode Island being bounded and described as follows:

Beginning at a point in the division line between land belonging to these grantors and land belonging to Brook Village Associates. Said point being 200.00' southerly from Smith Street as measured along division line;

Thence running easterly bounded northerly by land now or formerly Cumberland Farms, Inc. 65.21' to a point;

Thence turning an interior angle of 93° 52' 15" and running southerly bounded easterly by land now or formerly Vis. H. Realty, Inc. 226.51' to a point;

Thence turning an interior angle of 194° 24' 15" and running southeasterly bounded northeasterly by land now or formerly 2050 Centerdale Village L.P. 281.90' to a point;

Thence turning an interior angle of 186° 26' 30" and running southeasterly bounded northeasterly by said 2050 Centerdale Village L.P. land in part and by land now or formerly Stacey L. Proulx 84.64' to a point;

Thence turning an interior angle of 164° 59' 50" and running southerly bounded easterly by land now or formerly Anthony & Sharon Serio 80.40' to a point;

Thence turning an interior angle of 203° 42' 40" and running southeasterly bounded northeasterly by the said westerly termination of Steere Avenue 42.06' to a point;

Thence turning an interior angle of 156° 54' 00" and running southerly bounded easterly by land now or formerly Charles D. & Paulette Naber 89.96' to a point;

Thence turning an interior angle of 190° 06' 00" and running southeasterly bounded northeasterly by land now or formerly Kathleen & Peter Pimental 80.31' to a point;

Thence turning an interior angle of 189° 02' 00" and running southeasterly bounded northeasterly by the said westerly termination of Grover Street 41.23' to a point;

Thence turning an interior angle of 75° 53' 00" and running southwesterly 62.00' to a point;

Thence turning an interior angle of 229° 27' 00" and running southwesterly 278.55' to a point;

Thence turning an interior angle of 130° 13' 00" and running westerly 103.21' to a point;

Thence turning an interior angle of 167° 30' 00" and running westerly 62.00' +/- to the westerly side of the Woonasquatucket River to a point;

Thence running generally northerly along the westerly side of the Woonasquatucket River 1535.00' +/- to Smith Street;

Thence running southeasterly bounded northeasterly by said Smith Street 25.00' +/- to the center of said Woonasquatucket River and said Brook Village Associates land;

Thence running easterly bounded northerly by said Brook Village Associated land 170.00' +/- to a point;

Thence turning an interior angle of 270° 00' 00" and running northerly bounded westerly by said Brook Village Associates land 712.00' to the point and place of beginning;

Said last course forms an interior angle of 90° 00' 00" with the first described course.

Said parcel contains 6.49 acres more or less.

TOGETHER with an Easement for ingress and egress described as follows:

That certain tract or parcel of land situated southerly from Smith Street in the Town of North Providence, County of Providence, State of Rhode Island being bounded and described as follows:

Beginning at a point in the division line between land belonging to these grantors (Brook Village Associates) and land belonging to these grantees (Centerdale Manor Associates), said point being four hundred sixty-three and 00/100 feet (463.00) southerly from Smith Street as measured along said division line;

Thence running southerly along said division line a distance of four hundred forty-nine and 00/100 feet (449.00') to a corner;

Thence turning an interior angle of 90° 00' 00" and running westerly bounded southerly by said grantees land a distance of about one hundred thirty-four and 00/100 feet (134.00') to the Woonasquatucket River.

Thence running northerly along said Woonasquatucket River a distance of about four hundred forty-nine and 00/100 feet (449.00') to a corner;

Thence running easterly a distance of about one hundred fifty and 00/100 feet (150.00') to the point of beginning.

Property Address:

~~(For Reference Purposes Only)~~

2074 Smith Street,

North Providence, RI 02911

AP 14 Lot 250