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DEBTOR INFORMATION

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Mailing Address: 334 Knight Street, Unit 11201

City, State Zip Country: WARWICK, RI 02886 USA

SECURED PARTY INFORMATION

Org. Name: BANK RHODE ISLAND

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City, State Zip Country: PROVIDENCE, RI 02903 USA

TRANSACTION TYPE: STANDARD

COLLATERAL

ALL BUILDING EQUIPMENT AND FIXTURES OWNED BY DEBTOR AND LOCATED AT AND USED OR USEABLE IN CONNECTION WITH THE REAL PROPERTY AND IMPROVEMENTS LOCATED AT 343-345 THAMES STREET, NEWPORT, RHODE ISLAND. NOTWITHSTANDING ANY PROVISION HEREIN, SECURED PARTY DOES NOT CLAIM ANY INTEREST IN ANY TANGIBLE PERSONAL PROPERTY OF DEBTOR LOCATED ON ANY PART OF THE PREMISES WHICH LIES IN A FEDERAL FLOOD HAZARD ZONE OTHER THAN FIXTURES, AND ANY USE OF THE TERM "PROPERTY" SHALL BE DEEMED TO EXCLUDE ALL TANGIBLE PERSONAL PROPERTY OF DEBTOR LOCATED ON THE LAND WHICH LIES IN A FEDERAL FLOOD HAZARD ZONE OTHER THAN FIXTURES.