RI SOS Filing Number: 202022517490 Date: 3/24/2020 8:45:00 AM

UCC-1 Form

FILER INFORMATION

Full name: DAVID T SCALIA

Email Contact at Filer: DAVID.SCALIA@RSCAPITALGROUP.COM

SEND ACKNOWLEDGEMENT TO

Contact name: NATIONWIDE CAPITAL FUNDING, LLC

Mailing Address: 17 SEABREEZE AVE

City, State Zip Country: MILFORD, CT 06460 USA

DEBTOR INFORMATION

Org. Name: CLUB SODA, INC.

Mailing Address: PO Box 1262

City, State Zip Country: New Shoreham, RI 02807 USA

Last Name (i.e. Family Name or Surname): **BALMFORTH** First Name: **MAXOM**

Mailing Address: 35 Connecticut Ave

City, State Zip Country: New Shoreham, RI 02807 USA

SECURED PARTY INFORMATION

Org. Name: NATIONWIDE CAPITAL FUNDING, LLC

Mailing Address: 17 SEABREEZE AVE

City, State Zip Country: MILFORD, CT 06460 USA

TRANSACTION TYPE: STANDARD

COLLATERAL

ALL FUTURE ACCOUNTS AND CONTRACT RIGHTS ARISING FROM OR RELATING TO THE PAYMENT OF MONIES FROM THE USE BY DEBTOR'S CUSTOMERS OF VISA, MASTERCARD, AMERICANEXPRESS, DISCOVER AND/OR ANY OTHER CREDIT CARDS, BANK CARDS, CHARGE CARDS, DEBIT CARDS, OR PREPAID CARDS ("FUTURE RECEIVABLES") TO PURCHASE DEBTOR'S PRODUCTS AND/OR SERVICES, INCLUDING, WITHOUT LIMITATION, THOSE DESCRIBED IN THAT CERTAIN FUTURE RECEIVABLES SALE AGREEMENT BETWEEN DEBTOR, AS SELLER, AND SECURED PARTY, AS PURCHASER DATED OCTOBER 13TH, 2019 (AS IT MAY BE AMENDED, EXTENDED, RESTATED OR REPLACED FROM TIME TO TIME, THE "AGREEMENT"). THE DEBTOR'S SALE OF THE FUTURE RECEIVABLES TO THE SECURED PARTY IS INTENDED TO BE A SALE OF THE FUTURE RECEIVABLES AND IS NOT INTENDED TO BE, NOR IS IT TO BE CONSTRUED AS, AN ASSIGNMENT TO SECURE THE OBLIGATIONS OF THE DEBTOR TO THE SECURED PARTY. IN ADDITION, THE AGREEMENT PROHIBITS DEBTOR FROM SELLING OR TRANSFERRING THE FUTURE RECEIVABLES TO ANY OTHER PARTY.