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UCC-1 Form

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY

Email Contact at Filer: RISOSUCCFILINGSV3@cscglobal.com

SEND ACKNOWLEDGEMENT TO

Contact name: Corporation Service Company

Mailing Address: 801 Adlai Stevenson Drive

City, State Zip Country: Springfield, IL 62703 USA

DEBTOR INFORMATION

Org. Name: LIGHTHOUSE CHIROPRACTIC, P.C.

Mailing Address: 155 JEFFERSON BLVD

City, State Zip Country: WARWICK, RI 02888 USA

SECURED PARTY INFORMATION

Org. Name: CORPORATION SERVICE COMPANY, AS REPRESENTATIVE

Mailing Address: P.O. Box 2576 UCCSPREP@CSCINFO.COM

City, State Zip Country: Springfield, IL 62708 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 1798 03862

COLLATERAL

To secure performance of Merchant's obligations hereunder and the Company's interest in the Purchased Receivables, and subject to all contractual and common law rights of, and the security interests granted in favor of, the credit card processor(s) and their member banks in or related to the Processor Agreement, Merchant grants to the Company a continuing security interest in the following: (a) all of Merchant's accounts, chattel paper, goods, inventory, equipment, instruments, reserves, reserve accounts, investment property (if any), documents, general intangibles, as such terms are defined in the UCC, as revised and in effect; (b) all Future Receivables, as herein defined; (c) all other assets and personal property of Merchant, including any funds held in Merchant's Account; and (d) all products and proceeds thereof.