

UCC-1 Form

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY

Email Contact at Filer: RISOSUCCFILINGSV3@CSCGLOBAL.COM

SEND ACKNOWLEDGEMENT TO

Contact name: CORPORATION SERVICE COMPANY

Mailing Address: 801 ADLAI STEVENSON DRIVE

City, State Zip Country: SPRINGFIELD, IL 62703 USA

DEBTOR INFORMATION

Org. Name: DIENE GROUP, LLC

Mailing Address: 3383 MENDON RD.

City, State Zip Country: CUMBERLAND, RI 02864 USA

SECURED PARTY INFORMATION

Org. Name: ALLEGHENY RESOURCES LLC

Mailing Address: 9980 S 300 W STE 200

City, State Zip Country: SANDY, UT 84070 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 1804 27045

COLLATERAL

THE PROCEEDS OF EACH FUTURE SALE BY THE DEBTOR(S) IDENTIFIED ON THIS FINANCING STATEMENT AS SELLER(S), WHETHER THE PROCEEDS ARE PAID BY CASH, CHECK, ACH, CREDIT CARD, DEBIT CARD, BANK CARD, CHARGE CARD AND/OR AND OTHER MEANS (COLLECTIVELY "FUTURE SALE PROCEEDS") SOLD BY SELLER, AND PURCHASED BY BUYER, PURSUANT TO THAT CERTAIN PURCHASE AGREEMENT BETWEEN SELLER AND PURCHASER REGARDING THE SALE OF FUTURE SALE PROCEEDS (THE "AGREEMENT"). THE SALE OF THE FUTURE SALE PROCEEDS PURSUANT TO THE AGREEMENT IS INTENDED BY THE PARTIES THERETO TO BE AN OUTRIGHT SALE OF SUCH FUTURE SALE PROCEEDS AND NOT INTENDED TO BE, NOR IS IT TO BE CONSTRUED AS, A FINANCING OR AN ASSIGNMENT FOR SECURING THE OBLIGATIONS OF THE SELLER. IN ADDITION, THE AGREEMENT PROHIBITS SELLER FROM INCURRING ANY DEBT OTHER THAN TRADE PAYABLES AND OTHER DEBT INCURRED IN THE ORDINARY COURSE OF BUSINESS, TRANSFERRING FUTURE SALE PROCEEDS TO ANY OTHER PERSON, OR GRANTING ANY SECURITY INTERESTS IN ITS ACCOUNTS RECEIVABLE OR OTHER ASSETS UNTIL BUYER HAS RECEIVED ALL AMOUNTS DUE UNDER THE AGREEMENT WITHOUT THE EXPRESS WRITTEN CONSENT OF THE BUYER.