UCC-1 Form

FILER INFORMATION

Full name: STEPHEN J. BROUILLARD

Email Contact at Filer: sbrouillard@bbsolaw.com

SEND ACKNOWLEDGEMENT TO

Contact name:

Mailing Address: 56 PINE STREET, SUITE 250

City, State Zip Country: PROVIDENCE, RI 02903 USA

DEBTOR INFORMATION

Org. Name: THE CADILLAC LOUNGE, L.L.C.

Mailing Address: 365 CHARLES STREET

City, State Zip Country: PROVIDENCE, RI 02904 USA

SECURED PARTY INFORMATION

Org. Name: MARISA PIZZARELLI ON BEHALF OF HERSELF AND ALL MEMBERS OF THE SETTLEMENT CLASS

Mailing Address: 56 PINE STREET, SUITE 250

City, State Zip Country: PROVIDENCE, RI 02903 USA

TRANSACTION TYPE: STANDARD

COLLATERAL

All assets of the debtor.